

IN THE COURT OF COMMON PLEAS OF CENTRE COUNTY, PENNSYLVANIA CIVIL ACTION - LAW

MICHAEL J. MCQUEARY

: NO. 2012-1804

:

VS

THE PENNSYLVANIA STATE UNIVERSITY



ORIGINAL

TRANSCRIPT OF PROCEEDINGS (JURY TRIAL P.M. DAY 7)

BEFORE:

THOMAS G. GAVIN, SENIOR JUDGE

SPECIALLY PRESIDING 15TH JUDICIAL DISTRICT

DATE:

OCTOBER 25, 2016

PLACE:

CENTRE COUNTY COURTHOUSE ANNEX

ANNEX COURTROOM

108 SOUTH ALLEGHENY STREET

BELLEFONTE, PA 16823

APPEARANCES:

FOR THE PLAINTIFF: ELLIOTT STROKOFF, ESQUIRE WILLIAM T. FLEMING, ESQUIRE

FOR THE DEFENDANT: NANCY CONRAD, ESQUIRE GEORGE MORRISON, ESQUIRE KIMBERLY HAVEAR, ESQUIRE





ORIGINAL

NOTES BY:

JENNIFER AMENTLER

OFFICIAL COURT REPORTER

ROOM 101, CENTRE COUNTY COURTHOUSE

BELLEFONTE, PA 16823

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2		Direct	Cross	Redirect	Recross
3	For Plaintiff:				
4	(None)				!
5					
6	For Defendant:				
7	Kirk Diehl		3	18	
8	James Bradley Caldwell	24	55	67	68
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1	PROCEEDINGS
2	THE COURT: Okay. Counsel, go ahead.
3	CROSS EXAMINATION
4	BY MR. STROKOFF:
5	Q. Mr. Diehl, my name is Elliott Strokoff and I
6	represent Mike in this lawsuit. We've never met
7	before; si that correct?
8	A. That is correct.
9	Q. Okay. And we've never spoken?
10	A. No.
11	Q. You indicated you were employed by The
12	Pennsylvania State University today?
13	A. Yes, sir.
14	Q. Do you have an employment contract with Penn
15	State?
16	A. Yes, sir.
17	Q. A written contract?
18	A. No, I don't have a written contract. No.
19	Q. Okay.
20	A. I'm sorry.
21	Q. Are you represented by a union?
22	A. No.
23	Q. So you're simply employed under whatever the
24	terms and conditions of the employee policies are?
25	A. Correct.

MS. CONRAD: Objection. This goes beyond the scope. And I don't want to get into the personnel — I would request that Mr. Diehl's personnel status is not at issue in this case. He was not an assistant coach.

MR. STROKOFF: I think if he's an admiral employee, it's relevant, Your Honor.

THE COURT: Yes. I think a limited inquiry in this area is appropriate. Objection's overruled.

BY MR. STROKOFF:

- Q. Sir, is it your understanding that you're what is known as an admiral employee?
 - A. I don't know that term.
- Q. Do you have any contractual right to job security that you're aware of?
 - A. Not to my knowledge.
- Q. Getting to the lunch bunch. It's not an original name, but how long has that group -- or how long did that group meet for lunch on a regular basis?
- A. I would say at least four times a week, you know, during the -- myself and Brad every day because we worked in the same room like I stated before. With Tom and with Mike, it would probably have been at least four times a week.

1	Q. Okay. But over how many years did that			
2	happen?			
3	A. Eleven, twelve.			
4	Q. So Tom Venturino during that time was			
5	occupying what position?			
6	A. Director of football operations.			
7	Q. And Mr. Caldwell was occupying what position?			
8	A. He would have been the head equipment manager			
9	and also facility coordinator.			
10	Q. Okay. So Mike was the only assistant			
11	football coach who was in the lunch bunch?			
12	A. On a consistent basis, yes.			
13	Q. Now, you said you regarded Mike as a good			
14	friend?			
15	A. Yes, sir.			
16	Q. What do you mean by good friend?			
17	A. Someone that I would let my kids watch. Or			
18	watch my kids, I'm sorry.			
19	Q. How old are your kids?			
20	A. I have a 12-year-old. I have a 12-year-old			
21	going on 30 and an eight-year-old boy.			
22	Q. You also said something like he's exactly			
23	what you would want in a football coach?			
24	A. That is correct.			
25	Q. What did you mean by that?			

- A. Well, the first and foremost, the football coaches that I've been around, been blessed to be around, they command respect and they give respect. And there's nothing more than that. And you're going to have to make tough decision and tough calls, but if you could do them, that's exactly what you want in any kind of coach.
- Q. Over the years, did you form an opinion as to his possibilities in the coaching profession?
 - A. Oh, yeah.
 - Q. And what was that opinion?

MS. CONRAD: Objection. I believe that this question was raised -- this time period was raised during the direct examination. Counsel objected and as a result, this area -- the objection was sustained.

MR. STROKOFF: I don't recall anything like that, Your Honor.

THE COURT: Okay. To the extent that you think you were precluded and I have no recall of that, you can, on redirect examination of the witness, revisit that area. So the objection is overruled.

THE WITNESS: Could you repeat the question?
MR. STROKOFF: Could the court reporter

please do that? 1 (Whereupon, the court reporter read back.) 2 THE WITNESS: Yeah, I thought Mike was 3 exactly the kind of coach that he should be. 4 coach. 5 BY MR. STROKOFF: 6 What about did you have an opinion about any 7 0. advancing for him? 8 I thought one day he could be -- some day he 9 could be a head coach, yes. 10 Head coach where, sir? 11 Ο. Anywhere to tell you the truth. 12 Α. Including Penn State? 13 Ο. Yeah. Penn State. Or anywhere, yes. 14 Α. Did you ever share your sentiment about 15 Q. Mike's potential to be a head coach even at Penn 16 State with anyone? 17 I never directly had any conversation of Mike 18 Α. being a head coach at Penn State. 19 With anybody else? 20 0. Correct. 21 Α. Now you said that you saw interactions 22 Q. between Mike and Coach Paterno? 23 Yes, sir. 24 Α. And I heard you say that Mike had respect for 25 0.

Coach Paterno?

- A. Yes, sir.
- Q. And I didn't quite hear your response about Coach Paterno's attitude toward Mike.
- A. Well, I think it's pretty self-explanatory when you're employed for that long under a head football coach.
 - Q. But you made some comment about the respect.
 - A. That Joe respected Mike just as well.
- Q. Now you initially stated with respect to your having worked for and with Athletic Director Curley, that quote, he was a Penn Stater, end quote?
 - A. Yes, sir.
 - Q. What did you mean by that?
- A. Exactly who Mike McQueary is, who I am, anybody that came to Penn State, we were men of integrity and honor and we did things the Penn State way.
- Q. Okay. And I believe you testified that based upon your personal observation, Mr. Curley operated at the highest levels of honesty, integrity, and compassion?
 - A. That is correct.
- Q. Can you give me five examples of how he acted with the -- or at the highest level of compassion?

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A. I would say two of them -- the top two that stick out in my mind, we had a horrific accident with a pole vaulter at the time that lost his life competing at the Big 10 championships in Minnesota. And Tim reached out to that family directly and continued up until his no longer being employed as a director, having a fundraiser for that -- for that young man, a scholarship in his name.

Another time we had a young gentleman on the football field at Ohio State that had a horrific injury. And Tim and the rest of the University stepped up and helped him through that.

Also, we had a student manager who had a horrific incident and had a traumatic brain injury, a TBI. And he flew us, myself and Brad Caldwell, up to -- over to Philadelphia to visit with him and his family with no questions asked.

So those are the three most powerful statements. Tim never asked me to do anything that was immoral or unethical. That would be a fourth one.

And a fifth one was just he had enough faith in me to run the Nike contract for the University.

- Q. What do you mean run the Nike contract?
- A. The Nike contract states, it was signed by

people way above my pay grade, but Tim really leaned on me a lot to make sure that our, first and foremost, our student athletes were taken care of and safe ways, that they had what they needed to practice and compete.

- o. And when were you allowed to do that?
- A. 1999 until 2014.
- Q. So right from the get go, you were trusted that pretty much?
 - A. Yeah. Two years, yeah. Yep.
- Q. Sir, when you got the message from a player, the OMG message on November 4th, did you try to ascertain what the charges were?
- A. No. At the time everything that was breaking, it was centered around Gerald Sandusky.
- Q. And you believe you said you never read the presentment until today?
 - A. I still have not read the presentment.
- Q. But didn't you know rather immediately, if not on the 4th and on the 5th, that Mr. Curley and Mr. Schultz were charged with lying to the grand jury about what a grad assistant reported to them concerning Mr. Sandusky and a boy?
- A. That would have been probably Saturday morning during the, I forget what they call it,

1 2 3 That is correct. Α. 5 6 football program. 7 9 10 11 right?

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college football thing on ESPN.

- And you were employed by the University back in 2001 and 2002; isn't that correct?
- And didn't you remember that at that time there were only a couple of grad assistants in the
- Yeah, there would have been two on the field and probably two or three down in the academic area.
- And one of those grad assistants was Mike,
- At the time, I don't remember when Mike started his grad assistant position as to when he was employed. When he first came back, he was not a graduate assistant.
- All right. But when the word -- the news came out Saturday morning, didn't you think about gee, I know who the grad assistants were, let me think about who they were, who it might have been?
- I possibly could have, but I really don't Α. remember.
- Well, do you remember that by the 6th, the Q. next day after the presentment was publicly announced, the media had reported that Mike McQueary was the grad assistant?

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- A. Yeah, I would say that's an accurate statement. That's when it really hit me, yeah.
- Q. Now you seemed to pick your words carefully when you said that you had no direct knowledge about an incident between Jerry Sandusky and Mike McQueary?
- MS. CONRAD: Objection as to the characterization of the witness's testimony.

MR. STROKOFF: I'll rephrase, Your Honor. BY MR. STROKOFF:

- Q. Sir, did you have any indirect knowledge of an incident between Jerry Sandusky and Mike McQueary before November 2011?
 - A. I would say very indirect, yes.
 - Q. And what do you mean by very indirect?
- A. In part of one of our lunch conversations, we were talking about there was some kind of an incident in NCAA football world of a rules violation that was pretty set forth by the NCAA. And I remember us sitting around talking about, you know, what would happen if we saw a violation or something. And, you know, I remember I was like, well I'd go right to Joe, because that's what he trusted us to do. And at that time I remember Mike McQueary saying that he saw something that was --

that was pretty devastating that he went right to 1 Joe with. 2 Say that again. He saw something that was 3 pretty devastating and what? 4 And he went right to Coach Paterno with. 5 And when did he say that, sir. 6 0. I don't recall. I've been asked that Α. 7 question several times over this whole experience. 8 It would be in the mid to late 2000s, I don't have 9 an exact date. 10 And when did you first read the Spanier 11 0. statement that was shown to you by Ms. Conrad? 12 Probably two Thursdays ago was the first time 13 14 I read it. So you hadn't read it since -- well --Ο. 15 Never. Α. 16 Until two Thursdays ago? 17 Ο. Α. Correct. 18 Now, you also said you didn't hear anybody 19 0. talking about Mike after they left the athletic 20 department meeting on the morning of I think it was 2.1 November 7th, 2011? 22 It was whatever that Monday was, correct. 23 Well, what do you remember hearing that 2.4 0.

people were saying upon leaving that meeting?

- A. I do remember there were people that I had
 worked with for several years, and I don't know
 names, I just remember hearing, like, you know, what
 did football do to us, look what happened, things of
 that nature.
 - Q. These are people who were working in the athletic department but outside of the football program?
 - A. That is correct.

- Q. So that's the only thing you can recall at this time people said after that meeting with Mr. Sherburne and President Spanier?
 - A. That is all I recall, yes.
- Q. Now you said that week was quite an emotional week, the week of November 5, 2011?
 - A. Yes, sir.
- Q. Did the emotions change Wednesday night,
 November 9th, when word got out that Coach Paterno
 had been terminated?
- A. For me, I felt -- you know, I don't know what different people say about their heart breaking, but I felt -- I was very hurt, very -- in pain when my wife told me.
 - Q. And you said it was an emotional week?
 - A. Mm-hmm.

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- Q. Aside from you, did you observe anybody else changing their emotions during that week after Joe Paterno was terminated?
- A. Well, that Thursday we were -- didn't know really what to do. I mean, our leader was gone. Up until then, it really got real when Coach Paterno called us in as a staff and announced that he was retiring after the season. And then about an hour later we got the team together and he told the team, which was real emotional. And I remember the team standing up and giving him a standing ovation and every single one of them went up and hugged him.
 - Q. This was on Wednesday before his termination?
- A. That is correct. It was Tuesday or Wednesday.
- Q. Okay. But I'm talking about after he was terminated.
- A. We just -- again, like I stated earlier, we tried to keep everything the best we could. I still don't know if we did that to this day, but we leaned on each other and we leaned on the student athletes, and I think they leaned on us.
- Q. Well, what did you observe about Mike McQueary Monday, Tuesday, Wednesday of that week?
 - A. Mike did his job. He was -- he showed up for

work every day and did the work meetings and everything.

- Q. During that Monday, Tuesday, Wednesday, did the lunch bunch still get together for lunch?
 - A. I don't recall.
- Q. And do I gather from your testimony that you were still in somewhat of a fog even during the Nebraska game?
 - A. Oh, yeah.

- o. And that continued for a while thereafter?
- A. Yes, sir.
- Q. You also reference the Ticket City Bowl, about there being inexperience leadership. What did you mean by that?
- A. Well, I think -- we lost our University president, we lost our athletic director, we lost our head football coach. And I mean, that's pretty powerful people when you go to a city to represent the University, first and foremost. And you had an interim president, an interim athletic director, and an interim head football coach.
- Q. Now, sir, do you know anything about the assistant coaches who were interviewed by Coach O'Brien?
 - A. I'm sorry, by Coach?

- Coach O'Brien when he was first fired. 0. 1 I just know that the coaches had interviews 2 Α. with him. 3 You don't know anything about a list of who Q. 4 was to be interviewed? 5 Α. No. 6 Okay. Sir, since November 11th, 2011, okay, 7 0. that's the day Mike was placed on administrative 8 leave. 9 Okay. 10 Α. How many times have you had lunch with him? Q. 11 Never. 12 Α. How many times have you seen him socially? 13 Q. don't mean a bump in, but I mean on a social 14 occasion? 15 That was not a bump in? Probably never. 16 Α. You have had a couple of text messages over 17 Ο. the years; is that correct? 18 Yes. We sure have, yes. 19 Α. Sir, do you recall that one of the members of 20 your lunch bunch, Mr. Caldwell, was given a 21 retirement party before he unretired? 22 Yes, sir. I'm well aware of that. 23 Α.

 - And do you recall about when that was? 0.
 - It was June of 2014 I think. Α.

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1	Q. And was Mr. McQueary at that retirement
2	party?
3	A. I don't know if I saw him there or not.
4	Q. You don't remember seeing him there?
5	A. No, I do not.
6	Q. Do you know who was invited to the party?
7	A. Should have been all the lettermen.
8	Q. And Mike was a letterman?
9	A. Yes, sir.
10	Q. So, your good friend who you said today you
11	loved
12	A. Mm-hmm.
13	Q you haven't seen socially or for lunch
14	since that second week of November 2011?
15	A. I would say that's accurate.
16	MR. STROKOFF: Pass the witness, Your Honor.
17	REDIRECT EXAMINATION
18	BY MS. CONRAD:
19	Q. I'm going ask you a few follow up questions
20	so I'm going to stay here. Can we see each other?
21	A. Yes, ma'am.
22	Q. Thank you so much. Prior to November 11,
23	2011, that is when Mr. McQueary was placed on
24	administrative leave with pay, how many times did
25	you have lunch with him outside of the working

environment, outside of Monday through Friday or 1 Saturday if there were games? 2 Like going to a restaurant or to -- I would 3 say very, very, very seldom. And I believe you testified that Coach 5 Paterno announced to the staff that he was retiring 6 after the season? 7 That is correct. Α. After what season? 9 Ο. After the 2011 season. 10 Α. And when did Coach Paterno make that 11 Ο. announcement? 12 It was either a Tuesday or a Wednesday. 13 know he was relieved of his duties on Wednesday 14 15 evening. So I can't remember if it was Tuesday 16 morning when he told us, or Wednesday morning, but it was definitely one of those days. 17 That was November 8th or 9th? 18 0. 19 Α. Yes. Now, counsel asked you about whether you had 20 21 indirect knowledge about the Sandusky matter. 22 you remember that question? Yes, ma'am. 23 Α. And I believe you testified that during a 24

lunch conversation, you were watching a program or a

show about a rules violation; is that correct? 1 I'm not sure if it was on TV or if it 2 was in the news, we were just talking about it, I do 3 remember that. And someone had -- and you had said that you 5 would go right to Coach Paterno if you were facing 6 an issue related to a rules violation; is that 7 correct? 8 That's correct. That's what he charged us 9 Α. 10 with. And then I believe you testified that Mr. 11 Q. McQueary made a statement that he saw something 12 13 devastating that he reported to Joe; is that correct? 14 15 Α. That is correct. 16 Ο. Did he provide any details about that 17 devastating thing that he saw? No, ma'am. And I thank him every day for 18 Α. that. 19 20 Did he say any -- did he provide any 21 information that that devastating thing related to 22 Jerry Sandusky? No. ma'am. 23 Α. 24 So while you had some direct knowledge at

that time Mr. McQueary related that information, you

had no information that he was referring to an 1 incident in 2001 between Jerry Sandusky and a young 2 boy; is that correct? 3 Not at that time, that is correct. Counsel also asked you some questions about 5 your views on the advancement of Mr. McQueary. 6 you remember those questions? 7 Yes, ma'am. 8 Α.

- Q. And I believe you testified that some day you believed that Mike McQueary would be a head coach; is that correct?
 - A. That is correct.
- Q. Did you believe that he would be a head coach in 2011?
 - A. No, ma'am.

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- Q. He hadn't served as an offensive coordinator at that point, had he?
 - A. No, ma'am.
- Q. Did you believe in 2012 that Mike McQueary would be a head coach?
 - A. No, ma'am.
- Q. And so, what did you mean when you said some day he might be a head coach?
- A. He just has a lot of the same qualities and characteristics that Coach Paterno had.

And was that some day, were you referring to 1 three years from now, five years from now, any 2 particular period in time? 3 No, I wouldn't have any recollection of how 4 5 long it would take. MS. CONRAD: Thank you. I have no further 6 questions. 7 MR. STROKOFF: None, Your Honor. 8 THE COURT: Counsel, do you want to come up 9 10 here a moment, please? (Whereupon, the following discussion was held 11 at sidebar:) 12 I have some questions for the 13 THE COURT: witness but I think I don't want to send the jury 14 out this soon. So I assume since he is a Penn State 15 16 employee, he can stay around and we'll do it when we 17 take a break. Who's up next? 18 MS. CONRAD: Mr. Caldwell. May I inform Mr. Diehl's counsel? 19 THE COURT: Yeah. 20 21 Thank you. And also, Mr. MS. CONRAD: 22 Caldwell is also represented by personal counsel 23 that is here, as is the next witness. But again, 24 they will only intervene to the point an issue 25 arises.

1	THE COURT: I'm curious, this witness has
2	personal counsel and Mr. Caldwell has personal
3	counsel?
4	MS. CONRAD: Yes, sir.
5	THE COURT: And is it counsel retained on
6	their behalf by Penn State University?
7	MS. CONRAD: I don't know. I'm not a party
8	to that arrangement, sir.
9	THE COURT: We'll ask that. Off the record
10	of course. Go ahead.
11	(End of sidebar.)
12	THE COURT: You can step down, sir. Thank
13	you.
14	MS. CONRAD: Mr. Caldwell.
15	JAMES BRADLEY CALDWELL
16	Was called as a witness and having been duly sworn
17	was examined and testified as follows:
18	THE COURT: Adjust the mic to suit yourself.
19	THE WITNESS: Okay. Sure thing.
20	THE COURT: Why don't you give us your full
21	name while counsel's getting the right folder.
22	THE WITNESS: My name is James Bradley
23	Caldwell.
24	MS. CONRAD: Thank you, sir.
25	DIRECT EXAMINATION

BY MS. CONRAD:

- Q. Good afternoon, Mr. Caldwell.
- A. Afternoon.
- Q. My name is Nancy Conrad and I represent The Pennsylvania State University. I have some questions for you today.
 - A. Sure.
 - Q. First, are you currently employed?
 - A. Yes, I am.
 - o. And with whom?
 - A. Penn State University.
- Q. And we heard testimony about a retirement and then an unretirement; is that correct?
 - A. Yes, ma'am.
 - Q. Could you describe that to us, please?
- A. Sure. When Coach Franklin was hired, I worked with him that spring of 2014. And I decided to make a change, I had an opportunity to go be an athletic director at a high school in Vermont. So I decided to make the change. And I think I left June 13th I think was my last day. I technically retired from Penn State, you know, because I had many 25 years in and you kind of have your medical benefit situation is kind of nice after 25 years, so I settled into retirement but I still needed to work

for ten years or so. So I took the high school athletic director job.

Q. And where did you take that job?

A. It was in Fair Haven, Vermont. My wife and I had property in Vermont for about ten years before that. And I built a small home on it about two years prior -- I'm sorry, my fault. I was building a small home at that current time as I moved up there. It was being built as I took this athletic director job. So I decided to take the job.

And I started July 1st in Fair Haven, Vermont as the athletic director. And about three weeks later, I ended up having a little health scare, I had a heart attack and a stroke during the catheterization procedure with the heart attack. So I had to take some time off. I only worked at the high school for three weeks, so I had to take four to six weeks off. And when I did, I just decided, I think with the stress of it all and the job change, I decided it just wasn't the right fit for me. So I resigned from the high school.

I went and worked for the Orvis fly fishing company for about three or four months that fall. And then had an opportunity, found out about a position opening up at Beaver Stadium and applied

back at Penn State and was rehired about six months later.

- Q. So just so I understand your testimony, you took the initiative to find an open spot at Penn State after you resigned from that position in Vermont; is that correct?
- A. Mostly. Yes. A long time acquaintance, knowing I had left the University -- I'm sorry, knowing I had left the high school and resigned from the high school, he informed me that I don't know if you know, but there's an opportunity here. There's a position opening up at Beaver Stadium. You know, it sounds like you would be a great fit for it. If you're interested, you might want to apply. And I said my resume's in the mail. And I come down, I had two interviews, went through the process. There were eight finalists for it. And found out just before Christmas that I was going to be hired.
- Q. You had to submit an application; is that correct?
 - A. Oh, correct. Yes. Correct.
- Q. And you took that initiative to, as you said, immediately get your application in; is that correct?
 - A. Correct. I still had to put it in online,

which is the protocol and wait for a response, yes.

- Q. And did you do any follow up as you were getting communications about being interviewed?
 - A. A follow up with?

- Q. To express your interest in the position.
- A. Yeah. I think I was -- you know, I think I was calling some people that I knew just to say hey, I'm really interested in that position, I really do want to come back. You know, I think I miss -- I'm missing my Penn State family more than I expected, and it was really -- thought it would be a fit for me, so I made some connections with some people. Yeah.
- Q. And before we get into your current position and other positions you've held, could you briefly describe for us your educational background?
- A. I was a graduate at Penn State. I graduated in 1986. I was a student manager as well from 1983 to 1986. I went to a branch campus my first year, Du Bois branch campus. I graduated in the fall of '86 after our second national championship with a degree -- a Bachelor's Degree in recreational park management. So --
- Q. And following your graduation from Penn State and earning your degree in '86, what was your first

professional position?

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- A. My senior year that fall, they were building Holuba Hall in '86 and '85.
 - Q. They were building what?
- A. I'm sorry. That's our indoor practice facility.
 - o. What was the name?
 - A. It's called Holuba Hall.
 - Q. I apologize for interrupting. Thank you.
- No problem. And so I -- and they were also Α. expanding East Area locker room at the time, so I was able to -- so they were looking for --to hire some more manpower, they wanted to hire a position, so I was approached if I would be interested in staying on full-time. Because they knew I wanted the do that as a career, I was looking to -- you know, I had a couple internships lined up with some NFL teams for equipment. And they knew I wanted to do that as a career, so, you know, there was a position available and I was in the right place at the right time. So in January of '87, I started as a wage payroll, which wasn't a -- it wasn't a benefit position but it was full-time wage payroll, which was full 40 hours and can get some overtime and whatnot. So I worked that for a year and a

1 half, '87 --

- Q. And Mr. Caldwell, what was that position?
- A. It was -- what I would do is -- I was kind of a -- you know, I don't know what I was officially called, I think it was -- I basically was -- I come in, I'd do like a second shift during the season, I would come in at noon and I'd work with the football team from noon until after practice. And then I would go up to Holuba Hall and man a little at night, just opening it up and closing it down for other sports teams that used it in the evening for practice.
- Q. And did you hold other positions during your time at Penn State?
- A. Yeah. Then I was officially eighty -- in July of '88 was then hired in that position full-time as basically the assistant equipment manager. And then I didn't really have to work Holuba anymore, we hired wage payroll to kind of just man the evening hours at Holuba. So then I was the assistant equipment manager from 1987 until my -- the head equipment manager retired in March of 2000 and I took over after he retired.
- Q. And this was a head equipment manager for football?

- A. Correct. Correct.
- Q. And what does a head equipment manager for football do?
- A. Just logistics of day-to-day operations, inside the locker room, and travel, and game day setup, practice setup. I had, at the time, you know, Kirk was partially my assistant, also kind of an equal because he was also the facility coordinator for Holuba. And I had ten student managers under me that would work with us. They were full-time student managers which is what I was at point and what Kirk was at one point as well. Yes, we just managed the day-to-day operations of the equipment room, laundry, setup practice field, loading trucks for away games so on and so forth.
- Q. Were you responsible, for example, for the uniforms?
 - A. Correct. Yes.
- Q. What was your responsibilities in conjunction with the uniforms?
- A. Uniforms was just, you know, maintaining them, keeping them clean, issuing them, collecting them, you know, just the day-to-day. You know, again, laundry and protector -- protector of the sacred Penn State jersey was an honor.

- Q. And what about the other equipment? What other equipment were you responsible for managing?
- A. Well, I was also part of -- you know, besides all the field equipment, the dummies, the practice sleds that is used, you know, I helped oversee the Lasch Building in general, just a maintenance upkeep of basically -- just basically, you know, working with the janitors and whatnot sometimes. And you know, coordinating anything the building needed as well.
- Q. And your current position, sir, since you've returned from retirement?
- A. Yeah. Current position is -- I'm the facility coordinator of Beaver Stadium and the assistant club suite and -- the club seats and suites and special events. Kind of a long title but it's, you know, any -- I assist the director of the club seat suites and special events at Beaver Stadium. But then I also just help with mostly the maintenance and upkeep of the south end zone and the suite area, you know, the club areas and stuff.
- Q. And when you say south end zone, what do you mean by that?
- A. Well, the south end zone are where our club seats are, which is our -- more of our -- you know,

you have to lease certain seats. You know, it's a club area that can be rented in the offseason as well for weddings and receptions and stuff like that. And it's -- so that whole end zone is different than the rest of the stadium. It was the new addition that was added in 2001. You know, so that part as well.

- Q. So you're responsible for managing that area?
- A. Correct.

- Q. So how many years have you been at Penn State?
- A. Well, I mean -- you know, as a full-time -- well counting my student years it would be a total of 33. And now as a staff member, you know, 29 I guess.
- Q. And in conjunction with your years at Penn State, did you have occasion to get to know Mr. McQueary?
 - A. Absolutely. Yes.
 - Q. And how did you get to know Mr. McQueary?
- A. Just as, you know, first time was obviously from when he was a player from what was it '92 to -- yeah, I'm adding the five years. To '97 when he was a player.
 - Q. And then how about in your -- in his position

as an assistant coach, did you get to know him? 1 I just knew him well from working with 2 Α. Yeah. him every day. 3 And how did you work with him every day? 4 Just, you know, day-to-day contact with --5 Α. you know, everybody in the building made contact 6 with him in some form, the coaches obviously work 7 with him closely every day, their needs and setups 8 for practice and, you know, obviously -- you know, 9 just being in the same building all the time. 10 Did you consider Mr. McQueary to be a friend 11 Ο. based on those years you knew him as a player and 12 then as a coach? 13 Α. 14 Absolutely. And how would you characterize him as a 15 0. coach? 16 17 In my opinion, very good coach. Very good. Α. Now there's been reference today about the 18 0. 19 lunch bunch. Were you a member of that lunch bunch? 20 Α. I guess you could say that. 21 Artificial name. Describe for us, please, the number of 22 23 occasions that the lunch bunch met. Well, I think -- you know, we definitely met, 24

you know, every day for lunch in some form, mostly

every day. I'm sure there were reasons -- mostly -sometimes it was difficult on Fridays because if
away games or home games responsibilities. But
definitely throughout the week, Monday through
Friday -- Monday through Thursdays for sure. And it
was just, you know, it was just kind of a random
thing, I don't know it got that name. But we just
kind of hung out and visited and watched the TV a
lot of times and sometimes we'd play a hunting game
on a computer. And we just ate and shot the bull.

- Q. Did the lunch bunch meet for lunch on the weekends?
 - A. No.

- Q. Did the lunch bunch meet for lunch or any other activity during time away from work?
- A. I mean, we would -- not for that particular time period. I mean, not going to lunch because we needed to be in the building. But yeah, sometimes we would go to -- offseason we might run to, you know, Him's here in Bellefonte for, you know, together just as friends and whatnot. But not a ton.
 - Q. Was that during the work week?
- A. No, it was usually -- well -- no, I mean -- well, it might have been. It probably was, yes. It

would have been -- there might have been a couple 1 times we met random there for lunch in the offseason 2 or we came down, you know, after hours. 3 0. That was when you didn't have to be in the 5 building? 6 Α. Correct. Correct. Now during the years that you worked with Mr. 7 Ο. McQueary, did you have occasion to observe him and 8 his interactions with Coach Paterno? 9 10 Α. Sure. 11 And how would you describe the nature of 12 their relationship as you saw it? 13 Α. Fine. I always thought it was, you know, 14 great. Great. 15 Q. In your position over the 31 years, did you 16 have an opportunity to work with Tim Curley? 17 Α. Yes. And how would you describe your interactions 18 0. with Mr. Curley during those years? 19 20 My interactions with Mr. Curley? You know, very cordial. You know, just always checking on how 21 22 we're doing and anything we need. You know, always respected Tim a lot. You know, how things going 23 24 down here he'd always ask because he wasn't always

in the impulsive day-to-day operations of the state

of the practices and the stuff. He'd just say how's
everything going, you know, and any issues, and you
know -- just work related but always very
professional.

Q. Based on those work relations that you had

- Q. Based on those work relations that you had with Mr. Curley, did you have occasion to observe that he operated at the highest level of honesty, integrity, and compassion?
- A. What I observed and saw from my perspective, absolutely.
- Q. I want to direct your attention now to a time in November of 2011. November 4th, 5th, 2011, the presentment was released and published. Are you familiar with that time?
 - A. Say again?
 - Q. Are you familiar with that period in time?
 - A. Yes. The timeframe, yes.
 - Q. And did you read the presentment?
 - A. I did not.
- Q. The presentment referenced a graduate assistant in conjunction with an incident that occurred in 2001 between Jerry Sandusky and a young boy. Did you hear any news reports about that graduate assistant?
 - A. I did not.

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1 Q. And is it fair to say that in November of 2 2011, you didn't know who that graduate assistant was? 3 Α. That's fair to say. 4 5 Ο. Now, prior to the release of the presentment, 6 did you have knowledge and information about a 2001 incident between Jerry Sandusky and a young boy? 7 Α. I did not. 8 Did there come a point in time that you 9 10 understood that the -- who the graduate assistant 11 was identified in the presentment or through the 12 news reports? I did not. 13 Α. You never learned who the graduate assistant 14 Q. 15 was? 16 Α. Well, I mean -- did I ever learn? 17 Q. Yes. 18 Α. I'm sorry. I just don't remember how I 19 learned that, but at some point, yeah, obviously I did. Yes. 20 Do you remember about when you learned that? 21 Q. I don't remember. 22 Α. 23 I want to direct your attention to D20 in the Q. 24 binder that I believe should be before you.

25

there a binder?

Oh, sure. 1 Α. If you could turn to tab 20, please. 2 Q. (The witness complied.) 3 Α. With me? 4 0. Yeah. Α. 5 Thank you. 6 0. Okay. Sure. 7 Α. Are you familiar with the document contained 8 Q. in tab 20? It should be a statement from President 9 Spanier. 10 Α. Yes. I am, yes. 11 You're familiar with that? 12 Q. Α. Yes. 13 It has a date of November 5, 2011 on it, do 14 Q. you see that? 15 Α. Yes. 16 Did you read or access this statement in or 17 around November 5, 2011? 18 I did not. 19 Α. Do you remember -- did you ever access this 20 Q. 21 statement in November 2011? 22 No, not in November. Α. 23 Did there come a point in time that you Ο.

25 A. Yes.

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accessed this statement?

1 Q. And approximately when was that? 2 Α. Just -- pretty much just when I was 3 subpoenaed and -- not subpoenaed but -- yes. Yeah. And then saw this was one of the, you know, 4 exhibits. 5 6 When you received a subpoena to appear and testify at this trial --7 Α. Correct. 8 9 -- you noticed that the Spanier statement was 10 one of the exhibits or references in the subpoena; is that correct? 11 12 Α. Yes. Now, directing your attention back to 13 November of 2011, did you attend a meeting with 14 15 intercollegiate athletic staff in which Dr. Spanier addressed the staff? 16 17 I did. Α. And what do you recall about that meeting in 18 Q. November of 2011? 19 20 Just -- you know, I remember -- are you 21 talking about the one that we were in the club area, 22 right? 23 That Monday that Dr. Spanier met with Right.

I just remember, you know, Dr. Spanier saying

the staff.

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everything's going to be okay. You know, Mr.

Curley and Gary are good men. We're going to get
through this. I can' remember exact details and
stuff, but I remember him talking to the athletic
department and being positive.

O. And when he said Gary and Tim are good men.

- Q. And when he said Gary and Tim are good men, did you form any -- did Dr. Spanier at that time give you any rationale as to what he based that opinion?
 - A. No.

- Q. During that meeting, did Dr. Spanier make any reference to Mike McQueary?
 - A. No.
- Q. When Dr. Spanier said or expressed his view that Tim and Gary were good men, did you connect that statement in any way to Mr. McQueary?
 - A. I did not.
- Q. And when you were in that meeting, did you hear anyone making a comment that raised Mr. McQueary?
 - A. No.
- Q. When you left that meeting, did you hear anyone referring to Mr. McQueary?
 - A. I did not.
 - Q. Did you hear anyone saying that based on Dr.

Spanier's statement, Mr. McQueary must have lied to 1 2 law enforcement? I did not. 3 Α. Did you hear anyone leaving that meeting make 4 any sort of comment that, based on Dr. Spanier's 5 6 statement, Mr. McQueary must have committed perjury? Α. No. 7 Did you hear anyone make any statement 8 9 leaving that meeting that reflected negatively upon 10 Mr. McQueary? 11 Α. No. And have you -- I believe you said you've 12 13 since read the Spanier statement? 14 Α. Yes. 15 And having read this Spanier statement, do 16 you connect it in any way to Mr. McQueary? 17 Α. I do not. 18 Do you infer anything -- any negative 0. 19 reference to Mr. McQueary about the content of the Spanier statement? 20 21 I do not. Α. 22 Now, were you present during that November --Q. 23 or during that lunch bunch conversation that focused on, I believe it was NCAA rules violation? 24 25 Α. Yes.

- Q. And what do you recall about that lunch bunch conversation?
- A. Well, again, I don't remember. I just remember -- I don't know if it was on TV or we read it in a paper something happened at another school. And that, you know -- and I just remember, you know, we talked about it, you know, what would we do if we saw something like -- something and --
 - Q. And you're referring to a rules violation?
- A. Rules violation, whatever. What would we do, you know, we got to report it to the right people, you know, whether the coach, whatever and but I know, you know, that's when Mike had mentioned we were talking about it, Mike mentioned, well, I saw something, too, that changed my life forever.
- Q. And did you have any -- did Mike provide any details during that conversation that related what he saw to Jerry Sandusky?
- A. No. I mean, we probed him. We kind of said Mike, what are you talking about? And he was real careful and he just didn't -- he didn't tell us any details at all.
- Q. He didn't provide any further information about the incident?
 - A. No. Of course we're going to wonder and be

curious. You know, what do you mean Mike? What are you talking about? And he just -- you know, and I thank him for that to this day.

- Q. Now, what was the atmosphere like during that week in November after the presentment had been released?
 - A. The Spanier meeting?
- Q. After that meeting, what was the atmosphere like --
 - A. Oh, after the meeting.
 - Q. Yes.

- A. You know, just -- I don't know, I'm trying to remember. I mean, we go back to the locker room, we're just kind of -- you know, just getting just kind of like an oh my goodness what's going to happen here. And you know, I just -- I don't know, kind of confusion you know and whatnot. So -- we still had a job to do, we were still trying to get ready for Nebraska. You know, everyone's still employed at this time. You know, so --
- Q. You were focused on getting ready for the Saturday game; is that correct?
 - A. Right.
- Q. Were you aware of any communications that athletics was receiving in conjunction with the

presentment that had been released? 1 I did not. 2 Α. Were you aware of any communications that 3 athletics was receiving with regard to Jerry 4 Sandusky? I didn't. 6 Α. And were you aware of any communications that 7 the athletics or anyone in the University was 8 receiving regarding threats against Mr. McQueary? 9 I hadn't heard that at that time, no. 10 Α. Let me take you to Thursday, November 10th. 11 0. By then Interim Coach Bradley has been named; 12 correct? 13 Α. Correct. 14 And that was after Dr. Spanier had been 15 0. removed from the office of president; correct? 16 Α. Yes. 17 And Coach Paterno had been removed from his 18 Q. position as head coach; correct? 19 Correct. 2.0 Α. What was the atmosphere like following those 21 Ο. 22 announcements? It was awful. Just -- you know, again, you 23 Α. just -- you just felt like we were on a ship that 24 was, you know, we just lost our captain or first 25

mate and our chief navigating officer. You just 1 felt like you just completely was on a ship sinking. 2 Emotional time? Ο. 3 It was awful. It was very emotional, yeah. Α. And that Thursday morning, Coach Bradley held 5 a press conference, didn't he? 6 I guess. I guess I forgot that. Α. Yeah. 7 Were you at that press conference? Ο. 8 I don't remember. 9 Α. And did you learn anything about the 10 Ο. information that was provided at that press 11 conference? 12 Again, I'm just not remembering what at that 13 14 point. I understand. You've already testified your 15 Q. focus was on getting ready for that game. 16 Α. Yeah. 17 What was your understanding as of Thursday 18 Q. morning about Mr. McQueary's status? 19 That Thursday morning, you know, Mike was 20 Α. still there, you know, still getting ready for the 21 I didn't think anything of that. game. 22 And by that point in time, had you received 23 0. any information about threats that the University 24 was receiving related to Mr. McQueary? 25

- A. No.
- Q. And did there come a point in time that you learned that Mr. McQueary would not be coaching in the Nebraska game?
- A. Yeah. I don't remember exactly when, I just -- I do remember, when I was leaving -- like, the first time that I recollect remembering that is when I was leaving the building and, you know, Tom Venturino came out, and I'm in the parking lot and as I'm getting into my and he said, well, we just lot another brother. And I said, what do you mean? He said Mike can't -- he's not allowed to coach this weekend. And he has to -- so I just -- I got in my car and started crying.
- Q. Because, as you said, you felt like you lost another brother?
 - A. Yeah.
 - Q. And what did you mean by another brother?
- A. Well, I mean -- you know, I wouldn't call Coach Paterno a brother. But just -- and that was not me saying that, that was Tom Venturino. But I know where he was coming from. You know, I mean, because even Mr. Curley, we had so much respect for him, too, and what happened to him. It was just a devastating situation. It was awful.

So you shared that sentiment that you lost Q. 1 2 another brother? Α. Absolutely. 3 Did there come a point in time that you learned the reason that Mr. McQueary was placed --5 6 was not permitted to coach that Nebraska game? At some point I found out he was -- he Α. 7 was getting death threats. 8 And do you recall how you learned that the 9 reason Mr. McQueary was not coaching that Saturday 10 was because he had received death threats? 11 I just don't recall from who that I heard 12 Α. that. 13 Well, there was a press release posted on 14 Q. Penn State Athletics that announced Mr. McQueary's 15 Had you reviewed that? 16 status. I hadn't, no. 17 Α. Mr. McQueary then was placed on 18 Q. administrative leave with pay. Did there come a 19 20 point in time that you learned he was put on administrative leave with pay? 21 Yeah, there was a time when I 22 Α. Yeah. 23 definitely heard he was put on administrative leave. And yeah, I didn't know with pay, I guess I assumed 2.4 25 he was still getting paid.

- Q. You didn't know, though, for certain at the time whether or not it was with pay or not?
 - A. No. I just assumed.
- Q. December 2011, I believe maybe starting in November, there were preparations for a bowl game, weren't there?
 - A. Yes.

- Q. Now, do you engage in work to prepare for that bowl game?
 - A. Absolutely.
- Q. And what type of work were you doing to prepare for that bowl game?
- A. Well, our bowl game preparation is more, again, the equipment end of it, just trying to, you know, get everything loaded on the truck and just the logistics of that. Then we work with -- you know, working with the football operations director and stuff and logistics and itineraries and stuff like that. Then they can call us for -- you get all your connections at Dallas, where we were playing, that you get the connections with who you got to talk about laundry, the practice field, what's available at the practice field to actually use. So just a lot of logistics in the facilities and, you know, the loading equipment and unloading it, yeah.

1	Q. So you had to have every piece of equipment
2	ready to travel to the bowl game?
3	A. Correct.
4	Q. And that's from the footballs to the uniforms
5	and everything in between?
6	A. And to even blocking dummies for the practice
7	field. You know, coaches clothes, shoes. Just
8	yeah, everything.
9	Q. And that was work that was beyond the normal
10	season, wasn't it?
11	A. Bowl games were always an extra add on beyond
12	the season, right.
13	Q. And did you receive a bonus for that
14	additional work that you did after the regular
15	season?
16	A. Yes, I did.
17	Q. I'm going to direct your attention now to
18	January 2012, maybe even late December. Were you
19	aware at that point that the University had a search
20	committee with respect to searching for a new head
21	football coach?
22	A. Yes.
23	Q. Now, you've been in athletics 31 years at
24	Penn State, right?
25	A. Correct.

As of November 2011, how many head football 1 0. coaches had you worked with? 2 Α. One. 3 And that was Coach Paterno, wasn't it? 0. Yes. 5 Α. When the search began for the new head 6 Q. 7 football coach, were you receiving any information about who that might be? 8 Not really. Not that I can remember. 9 Α. And did you have any knowledge or information 10 0. about what happens when a new head football coach 11 from the outside comes into the program? 12 Say that again. 13 Α. 14 0. Did you have any knowledge or information about what would happen to the staff 1.5 when a new head football coach would come in from 16 the outside? 17 18 Α. Yeah. I know the information that anything 19 wasn't going to happen to us, but you always wonder 20 and you're not sure because the new head coach can 21 do anything he wants staff-wise, you know. 22 It was your understanding from working in 23 football for 31 years that a new head football coach 24 had discretion with respect to his staff? 25 Α. Right. And I did later on hear, I think this

was after the fact, this was after Coach O'Brien was hired that Fran Ganter had come in who was still the football athletic director for football operations. And Fran said, you know, we're kind of on a -- you know the staff that was left, he said we're all on a six month kind of probation, Coach O'Brien can evaluate us and if he wants to get rid of us he can. So we might not know officially where we stand until July 1st of that summer. He had the prerogative to to let us go if he wanted.

- Q. So it was up to Coach O'Brien to make the staffing decisions?
 - A. Right.

- Q. And did you have any information that Coach O'Brien had already coaches committed to him even before he was announced as the head coach at Penn State?
 - A. Yeah I had no idea of any of that.
- Q. Now, sitting here today, and as of January 2012 when Coach O'Brien was hired, did you then learn that he brought many of his own coaches with him?
 - A. Yes. Then I would have known that, yes.
- Q. And did Coach O'Brien retain any of the assistant coaches under Coach Paterno?

Coach Larry Johnson, our D line. 1 Coach Ron Vanderlinden, linebackers. 2 And do you have any firsthand knowledge or 3 information about his selection of retaining coach 4 Johnson and Coach Vanderlinden? 5 I do not. Α. 6 Is Coach O'Brien still the head coach? 7 0. Of Penn State? Α. 8 9 Q. Yes. No. Α. 10 When did he leave Penn State? 0. 11 12 I want to say late December 2013. Α. And what was the reason, if you know, for his 13 Ο. leaving Penn State? 14 He was offered a position with the Houston 15 Α. Texans for him to be their head coach and took it. 16 And after Coach O'Brien left Penn State to be 17 head coach of the Houston Texans, was there a search 18 for a new head coach? 19 20 Α. Correct. 21 0. Was a new head coach hired? 22 Α. Yes. 23 And who was that head coach -- is that head Ο. 24 coach? 25 James Franklin. Α.

And when was James Franklin named head coach 1 at Penn State? I can't remember the exact date or time. 3 Early January as far as I recollect. 4 January of what year? 5 0. '14. 6 Α. 2014. And did he retain any of the assistant 7 0. coaches that had coached with Coach O'Brien? 8 He did not. 9 Α. Did he retain Coach Johnson who had not only 10 0. coached with Coach O'Brien but also coached under 11 Joe Paterno? 12 He did not. 13 Α. Did he retain Coach Vanderlinden who head 14 Q. coached under Coach O'Brien and Coach Paterno? 15 He -- Coach Vanderlinden wasn't there when 16 Coach Franklin he come in. He had been fired the 17 18 year before. I see. 19 0. I'm sorry. No, he had been fired -- before 20 Coach O'Brien took the job at Houston, he actually 21 fired Ron Vanderlinden. 22 23 So he was fired by Coach O'Brien? Q. Α. Correct. 24 And he being Coach Vanderlinden; is that 25 Q.

correct? 1 Him and Charlie Fisher, our 2 Α. Yes. quarterbacks coach. 3 Again, are the assistant coaches at the total 4 discretion of the head coach? 5 I'm sorry. 6 Α. Say again. Are the assistant coaches at the discretion 7 0. of the head coach? 8 9 Α. Absolutely. And so, who did Coach Franklin bring with 10 Q. him? 11 12 Α. Pretty much his staff from Vanderbilt. He brought his own staff? 13 Q. 14 Α. Correct. 15 Now, did you receive any direction from Q. 16 anyone at Penn State to distance yourself from Mr. 17 McQueary? 18 Α. No. No. 19 Did you receive any direction from anyone to Q. seize communication with Mr. McQueary? 20 Not seize communication. 21 Α. 22 Did you receive any direction about Q. 23 communications related to Mr. McQueary? Just to be -- if we have contact with him, 24 25 just to be careful of talking about his lawsuit case

against the University. 1 So the only direction that you received from 2 the University was a recommendation not to speak 3 about the lawsuit that Mr. McQueary filed with Mr. 4 5 McQueary? 6 Α. Yes. Thank you, sir. I have no 7 MS. CONRAD: further questions. 8 CROSS EXAMINATION 9 BY MR. STROKOFF: 10 Mr. Caldwell, my name's Elliott Strokoff. 11 represent Mike. 12 13 Α. Yes, sir. 14 Q. Sir, do you have an employment -- a written employment contract with the University? 15 16 Α. I actually do, yes. And what's the term of that contract. 17 long does that contract --18 19 It's a one year fixed-term position. Α. 20 But you have that in writing? 0. 21 Α. I do, yes. And when did you first get that in writing? 22 Q. When I started -- basically when I was hired 23 Α. in 2014, when I returned. 24 25 When you came back? 0.

- '15. '15, when I came back. 1 Α. Correct. And what is the length of that term? 2 0. It's one year. 3 Α. From when to when? Yeah. 4 0. It is from -- it is from -- you know, I'm 5 hesitating just because I was thinking I was hired 6 in January -- I think it's from January to January. 7 Okay. 8 0. Yes, I'm pretty sure. 9 Α. So that would be expiring the end of this 10 Q. 11 year? Α. Correct. Yes. 12 And --13 Q. 14 Α. 15 16
 - It might be from July to July, I'm just not positive. I mean, it's definitely -- I know when I was hire, I can't remember -- I'm just not positive, but it's definitely a one-year term.
 - I'm sorry, I don't want to cut you off. 0.
 - That's okay. Α.

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- And does that one year fixed-term contract contain a provision saying you can't be terminated except for just cause?
- MS. CONRAD: Your Honor, at this point I'm going to object. I've tried to give leeway, but this is beyond the scope of direct examination.

THE COURT: He's not limited by your direct examination on the cross-examination of the witness. So overruled.

THE WITNESS: Could you repeat that, please,
Mr. -- Elliott?

BY MR. STROKOFF:

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- Q. Sure. Does this fixed-term contract give you any kind of protection from being terminated except for just cause?
 - A. I don't --
 - Q. If you know.
 - A. I don't think.
- Q. Okay. All right. Now, I believe you said you came back because a long time acquaintance called you to tell you about the opportunity?
 - A. Yes.
 - o. Who was it?
 - A. It was Tom Venturino.
 - o. Another member of the lunch bunch?
- A. Yes, sir. He had known -- because I had been in communication with him just in general, just as a friend and a long time coworker. And he knew I had -- he knew with my health scare, he knew about that, he knew about, you know, when I decided to resign from the high school. So he saw that job posting

- and heard about it, because he works with the guy that directly, you know, oversees some of those positions, so -
 Q. Okay. When do you think you started having lunch with Mike on a pretty regular basis?
 - A. That's -- I'm not exactly sure. You know, I mean, early 2000s I'm sure at some point. I just don't know when.
 - Q. And so, the lunch bunch consisted of you and Mike and who else?
 - A. The consistent ones were Kirk, myself, Mike, Tom Venturino, and John Palmgrin, our video coordinator.
 - o. John Palmer?

- A. John Palmgrin. And then we it was always coaches you know, a coach or two would pop in.

 Kermitt Buggs did sometimes, he was our running back coach. At times, you know, we had other you know, and another coach would pop in for a little bit. But that was the gist.
 - Q. Kirk being Kirk Diehl?
 - A. Yes. Correct.
 - Q. Were you here when he testified?
 - A. I was, sir, yes.
 - Q. And do you agree these lunches were sort of

- in the area where you and Mr. Diehl --1 Yeah, they were right in the equipment room, 2 right in the middle of the equipment room. And our 3 desk was right in the middle of the equipment room. 4 And I believe you said sometimes after hours 5 or on nonworking days, you would come up here to 6 Bellefonte to go to Jim's? 7 Well, that was just one example. Α. 8 sure -- yeah, maybe it was once or twice. 9 Jim's being the place up --10 Q. It's the Italian restaurant up on the hill. 11 Α. Mike's favorite place. 12 Oh, is it Mike's favorite place? 13 Ο. As far as I know, yes. 14 Α. Okay. Now, I believe you also said Mike was 15 Ο. a good coach? 16 Yes, sir. 17 Α. Could you amplify on that a little bit? 18 0. What do you mean by that? 19 Well, again, it's my opinion, but I think 20 21 just because -- he reminded me of, you know, an Al Golden type. And Al Golden at the time was the 22 coach of the Miami Hurricanes.
 - How did you know Al Golden? Ο.

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Al Golden also played at Penn State. Α.

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Golden in -- he was actually -- Al Golden was actually the coach that was hired to replace Jerry Sandusky when he retired. He worked here for about 10 months as the linebacker coach. But Al also played here, he was the team captain in the early '90s.

- Q. So you say he reminded you of Al Golden in what way?
 - A. Yes.
 - Q. In what way did Mike remind you of Al Golden?
- A. Just very -- you know, great knowledge of the game, football. Very hard worker. Really good with the players, good with the kids, really relate to the players well. Mike was a good recruiter. You know, Al was a great recruiter I think. And Al took over the recruiting when he came here, and Mike really worked closely with him learning even more from Al then.
 - Q. Could you tell if the players liked Mike?
- A. Oh, absolutely. I never heard anything negative from a player about Mike.
- Q. Did you ever see him, that is Mike, interact with the parents of the player?
- A. Oh, absolutely. Especially when you're recruiting, you're always interacting with the

parents of the players.

- Q. And how did he do with interacting with parents of players?
- A. Just -- I mean, from my perspective, what I saw of it, fantastic. I mean, he was very well respected by them that I could see and the parents loved him.
- Q. I think you said you regarded Mike as a friend?
 - A. Absolutely.
 - Q. And how would you define a friend?
- A. Someone you trust. Somebody you just can relate to, confide in, you know, just stuff like that. You know, just enjoy being together at times.
- Q. All right. You spent a lot of time together all those lunches, right?
- A. Yeah. You do. And just in general, just working the atmosphere in general when you're in football like that, it's just bowl games and everything, it's just a big commitment. You're spending more time with the people at work than you do with your own family and wife. Turning table, eating together, even a turning table pre season.
- Q. Sir, you testified on direct about some conversation at lunchtime concerning what would the

people there do if they witnessed a serious rules violation?

A. Right.

- Q. And you said what Mike said. And then you said when you testified "I thank him for that to this day." Why, sir?
- A. Just because of the -- pretty much because what this poor man has gone through, you know, I just feel so bad for him.
 - Q. You feel badly for who?
- A. For Mike. Just -- it's just -- whole thing's just a tragedy.
- Q. Sir, when Tom Venturino said words to the effect we lost another brother and he told you what happened, you said you went into your vehicle and you cried?
 - A. I did.
 - Q. Why, sir?
- A. You know, just knowing Mike's love for -- he just loved being on that sideline. You know, he just loved the -- you know, I'm sorry. You know, he had such a -- he just loved game day, he loved calling plays, he loved signaling plays in.

 Initially, he wanted to be there and it was killing him. I just knew it was going to kill him.

- Q. At the time Tom Venturino told you that Mike wasn't going to be coaching the Nebraska game, you'd already known that Mike was identified as the graduate assistant that had seen Jerry Sandusky, right?
- A. It's so confusing to remember how when things went down. I just don't remember exactly. You know it's --
- Q. At some point in time that week, did you find out that Mike was the grad assistant?
 - A. Yeah. I had to have, I'm sure.
- Q. And when you found out he was the grad assistant who had witnessed that, what did you think?
- A. I just felt like I -- you know, I just thought the pain and what he saw, it must have just been so hard for him. I don't know, I just felt like he -- I put myself in his shoes and if I, you know, would have seen that I just feel like I would have -- you know, I respected Jerry and we grew up in this town, he was as legendary as Joe. And I -- you know, I just think it would have been even devastating for him to see that. And it just crushed me, just another reason to feel terrible for him, that he had to deal with that sight.

Now, in your experience, was Mike a 1 2 trustworthy guy? Absolutely. 3 Α. Highest integrity? 0. 4 Yes. With me, absolutely. 5 Α. Sir, I want to go back to March of 2011, 6 Q. about seven or eight months before the presentment 7 came out. 8 Yeah. 9 Α. Do you recall there being a newspaper article 10 Q. in The Patriot News reporting about the Sandusky 11 investigation? 12 Α. Yes. 13 And do you recall any discussion that you had 0. 14 with Mike about that article? 15 I just -- and again, I just vaguely remember 16 The article was laying on the -- I don't 17 know what paper it was in, but it was laying in the 18 equipment room and when he come down for lunch, he 19 just pointed to the article and said, you know, this 20 is what -- you know, this is what it was about. 21 Pardon me? 22 0. He kind of pointed to it and said this is 23

what I was talking about or something. Not talking

about, I can't remember exactly how he said it.

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- Q. He was indicating he was part of that?

 No He just -- it was more of a vague
 - A. No. He just -- it was more of a vague -- you know, it was just vague. You know, I just don't remember exactly, Elliott.
 - Q. Sir, are you -- let me rephrase this. You said that you first saw the statement from President Spanier when you received a subpoena to appear here in this case?
 - A. Yes.

- Q. Can you tell us about when that was? We're not going to hold you down to a precise date. Was it the month of October 2016?
 - A. Yes.
 - Q. So, it was this month?
 - A. Yeah. It was just recently, yes.
- Q. And so, that's the first time that you saw the statement from President Spanier?
 - A. Yes.
 - Q. And you never read the presentment?
 - A. I did not.
- Q. Lastly, sir, how many times have you had lunch with Mike McQueary since November 11th, 2011?
 - A. Since November?
- Q. That's when he was placed on administrative leave.

1 Α. Right. Right. Yeah, I haven't -- I don't 2 think we have. 0. Pardon me? 3 I don't remember exactly, but I don't think we have had lunch since then. 5 Q. And you had a retirement party, did you not, 6 when you retired? 7 Yes, sir, I did. 8 Α. Ο. And was Mike at that retirement party? 9 Α. I honestly don't remember. 10 Was he invited? Q. 11 I don't remember because I didn't have the 12 Α. invitation list. I didn't do that. 13 Who did that? 14 0. 15 Α. The lettermen's club. People in charge of the lettermen's club. 16 17 So these are the lettermen from all the years 18 coming out to honor you? Yes, sir. 19 Α. 20 In your premature retirement? Q. 21 I'm sorry? Α. 22 In your premature retirement? Q. 23 Α. I know right. I know. MR. STROKOFF: Nothing further, Your Honor. 24

MS. CONRAD: Just a few follow ups.

REDIRECT EXAMINATION

BY MS. CONRAD:

- Q. Mr. Caldwell, Attorney Strokoff asked you about having read the Spanier statement in conjunction with the subpoena you received to appear at this proceeding; correct?
 - A. Yes.
- Q. Having read the Spanier statement and knowing that Mr. McQueary was the graduate assistant in that 2001 incident, when you read the Spanier statement last month, did you in any way connect it to Mr. McQueary?
 - A. I still did not, no.
- Q. When you read the Spanier statement, did you in any way read it to suggest that Mr. McQueary must have been lying in his testimony to the grand jury?
 - A. No.
- Q. Did you read it and in any way infer that Mr. McQueary committed perjury?
 - A. No.
- Q. And when you read it just what was it, last month?
 - A. Yes.
- Q. Did you in any way conclude that it reflected negatively on Mr. McQueary?

1 Α. I didn't get that sense, no. 2 0. Now you did respond to Attorney Strokoff that I believe you said you never heard a negative 3 statement from a player about Mr. McQueary; is that 4 5 right? 6 Α. That's correct. Since November 2011, have you heard anyone at 7 0. the University make a negative statement about Mr. 8 9 McQueary? 10 Α. Since November of 2011? 11 Q. Yes. 12 Α. No. MS. CONRAD: Thank you. I have no further 13 14 questions. 15 RECROSS EXAMINATION 16 BY MR. STROKOFF: 17 Sir, since November 11th, 2011, have you heard anybody at the University make any statement 18 19 about Mike McQueary? 20 Α. No. 21 So he hasn't been part of the Penn State 22 discussion at all since November 11th, 2011 in your 23 presence? 24 Α. Like, just in general? I mean --25 0. Any talk about Mike McQueary since he's been

on administrative leave. 1 Well, we've just talked about him in general 2 around, but no, not -- not in a negative form, no. 3 MR. STROKOFF: Nothing further, Your Honor. 4 THE COURT: Counsel want to come up here a 5 second, please? 6 (Whereupon, the following discussion was held 7 at sidebar:) 8 THE COURT: Who's next? 9 MS. CONRAD: We have the video of Matt Rhule 10 and I think Mr. Shelow is here but I have to confirm 11 that. 12 MR. FLEMING: Yes, he's here. 13 So I'm going to give them their 14 THE COURT: afternoon break and I'm going to have a few 15 questions for these witnesses, so we'll do it that 16 17 way. 18 MS. CONRAD: Okay. Thank you, sir. (End of sidebar.) 19 20 THE COURT: Members of the jury, I believe 21 that we're going to see a video and have another 22 live witness, so this is probably a good time for us 23 to take our afternoon break. Why don't we take 15

minutes and take it until three o'clock, and come

back at three o'clock.

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(Whereupon, the jury was excused for a 1 2 recess.) (Whereupon, the following was held outside 3 the presence of the jury:) 4 THE COURT: We're going back to that phase in 5 the case where I'm hearing it without the benefit of 6 7 a jury so per agreement, we're asking the questions out of the presence of the jury. Sir, I understand 8 that you are here represented by counsel today? 9 10 THE WITNESS: Yes, sir. 11 THE COURT: And was it your idea to bring an 12 attorney today? THE WITNESS: Yeah. I mean -- yeah, it was 13 my idea, yes. 14 THE COURT: So, is this an attorney you 15 retained independently? 16 17 THE WITNESS: No. This was this assigned to me originally by the University. 18 19 MS. CONRAD: Your Honor, at this point, with 20 all due respect, I just want to note my objection on the record as to relevancy of this matter. 21 22 THE COURT: Sure. Your objection is noted. 23 So the University decided you should be represented 24 by an attorney here today? 25 THE WITNESS: Well, it wasn't necessarily

today. When I -- you know, when I testified in front of the grand jury, and this is going back to the Sandusky trial, I had no representation for when I was in front of the grand jury two different times. And then --

THE COURT: And I don't want to know about your grand jury situation. So are you telling me that from that time forward you've had some representation by an attorney provided by the University?

THE WITNESS: Correct.

THE COURT: Okay. Now, with regard to Mr.

McQueary, when did you become aware that he was not
permitted to be in any of the athletic facilities of
Penn State?

THE WITNESS: See I never, like, heard that he wasn't allowed in the facilities. I never really officially ever heard that. I know he was put on administrative leave at some point, but I never heard he was told not to be in the facility.

THE COURT: Okay. So one day he was at the facility and after that, you never saw him there again; is that correct?

THE WITNESS: Yes.

THE COURT: Did you ask any questions as to

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where he went?

THE COURT: I mean, no, I guess I was assuming stuff.

THE COURT: Is there a reason why you didn't ask where he went?

THE WITNESS: I mean, we just -- I don't know, that's a good question. I just thought maybe -- I guess he was supposed to stay away, I don't know. I don't know.

THE COURT: Was this period of time a time when you thought it wasn't in your best interest to be asking questions?

THE WITNESS: Yeah. I just kind of -- maybe
I was too naive and just went along with the flow.
But I never was really pursuing it to -- I don't
know. I'm just not sure why, I don't know. But I
wouldn't have asked more questions on that regard.

THE COURT: Now, what was the relationship between Mr. Venturino and Coach Paterno?

THE WITNESS: Well, again, you know, with his working relationship obviously, they were -- I mean, you know, Coach hired him in 1994 I think -- or I'm sorry, 1984, he's been there since 1984. And just worked directly with Coach through the years. And kind of towards the end, you know, was the guy that

was right by his side, you know, helping him with his golf cart when he broke his leg and he would drive him around, you know, he was close to Joe.

THE COURT: And what was his relationship with Mr. Curley?

THE WITNESS: They were friends. And they were actually, besides working relationship, too.

They were also friends I could say. You know, they did stuff socially outside of football as well. You know, just going out to eat together and whatnot, so ——

THE COURT: Okay. Was the relationship closer between Mr. Venturino and Coach Paterno or between Venturino and Mr. Curley? If you know.

THE WITNESS: Yeah, I wouldn't really know how to answer that.

THE COURT: Okay. What was the relationship you observed between Coach Paterno and Mr. McQueary.

A. I always saw a good relationship. I mean, it was just a-- it was pretty much always on the field relationship or at bowl games or in the hospitality room at a bowl game or night before games, but never any -- never negative in anything. It was always positive that I saw.

THE COURT: Okay. So when Mr. Venturino said

to you we lost another brother, in your mind was he 1 referring to Mr. McQueary or to Mr. Curley or to 2 both? 3 THE WITNESS: No, it was -- he was referring 4 5 to Mr. McQueary. THE COURT: Mr. McQueary? 6 Yes, sir. 7 THE WITNESS: THE COURT: And this came immediately on the 8 heels of the Board of Trustees terminating Coach 9 Paterno? 10 THE WITNESS: Yeah. That was the day after 11 the termination of Coach Paterno, yes. Yes, on the 12 13 heels, yes. THE COURT: And was it your understanding 14 that if there was a rule violation that was 15 16 reportable, that the chain of command was for 17 someone on the athletic team to go to Coach Paterno 18 and report it? THE WITNESS: That's what I would have done, 19 20 yes. 21 THE COURT: Okay. Either side may follow up 22 if you choose. 23 MR. STROKOFF: None from the plaintiff, Your 24 Honor. 25 MS. CONRAD: Nothing.

THE COURT: Okay. You can step down, sir. 1 2 THE WITNESS: Thank you, Your Honor. THE COURT: Mr. Steel, if you want to come 3 back up, please, sir? Do you know, Ms. Conrad, if 4 5 Mr. Steel was represented by counsel in an 6 appearance before the grand jury so we don't have to go into this area? 7 MS. CONRAD: As to Mr. Diehl, I don't know 8 9 the answer to that, sir. 10 THE COURT: Mr. Steel, I understand you're represented by counsel? 11 THE WITNESS: It's Mr. Diehl. 12 13 THE COURT: I'm sorry. 14 THE WITNESS: That's okay. I am. 15 THE COURT: And I take it you did not appear 16 before the grand jury? 17 THE WITNESS: I did. 18 THE COURT: You did? Okav. MS. CONRAD: Judge, just so the record is 19 clear, I wanted to note my objection to this line of 2.0 21 questioning. 22 THE COURT: Right. It's noted. Okay. So 23 I'm not going to go there, we'll let that go. You 24 indicated, sir, that when all of this was developing 25 in those couple days in November, that it was an

emotional atmosphere, and then you added a lot of good men lost their jobs?

THE WITNESS: Yes.

THE COURT: What did you mean by that?

THE WITNESS: University president and athletic director, assistant vice president, football coaches, head football coach, those men.

THE COURT: Now, directing your attention to the period up to October of 2011, was there anything about Mr. McQueary's performance that you personally observed that would cause you to think his job was in jeopardy?

THE WITNESS: No.

THE COURT: Was there anything about the Penn State athletic football program that would cause you to believe that Coach Paterno was going to be replaced?

THE WITNESS: No.

THE COURT: Was there anything about the athletic program, the football program that led you to believe that any of the assistant coaches were likely to be replaced?

THE WITNESS: No.

THE COURT: Was there any talk whatsoever that you were aware of of a plan to change coaches

at the end of the season?

THE WITNESS: The only thing I was aware of was that the assistant coaches were given an 18-month contract upon -- which would start if they were not retained by a new coach for 18 months as a way, I believe, of Joe taking care of the staff, because we were all together, so close for so many years.

THE COURT: And do you have an understanding as to when in time that package was put in place?

THE WITNESS: I want to say it was around 2010, to my recollection, but I was never told a drop date.

THE COURT: Okay. But to your knowledge, was there any word about that Coach Paterno was going to be replaced at the end of the season?

THE WITNESS: Not at the end of that season, no.

THE COURT: With regard to the succession plan, you indicated that Coach Paterno's practice was to keep coaches long term?

THE WITNESS: Yes.

THE COURT: Okay. Was there any expectation that you were aware of among the assistant coaches that in the event Coach Paterno retired in a normal

fashion that the replacement would be an outside candidate as opposed to an inside candidate?

THE WITNESS: No, I thought -- being there my whole professional career and still there, I think that there was an assumption that it would be someone internal, a loyal lieutenant so to speak.

THE COURT: And I noted that you said when you heard Mr. O'Brien was the coach, that you noted he was not a Penn Stater. What did you mean by that?

THE WITNESS: Well, I paused there because this is my definition -- there's two types of Penn Staters. There's those that came here and those that should have come here. And Coach O'Brien was a Penn Stater to me because he exemplified the same characteristics as Coach Paterno did. That's why I paused there.

THE COURT: Okay. Now, did you become aware that Mr. McQueary was not permitted to be on the athletic -- in the athletic areas?

THE WITNESS: I was never told that he wasn't allowed to be back. But I was aware that in December of 2011 that he was cleaning out his office with someone from the University. And I was made aware of that by Tom Venturino when he told me on

the practice field, that he said it was one of the 1 2 most difficult days because Mike was cleaning out his office. 3 THE COURT: And what did you take that to 5 mean? THE WITNESS: That he was not going to be around the football building anymore. 7 THE COURT: And when, in the days after 8 November -- well, let's pick it up after the 9 10 Nebraska game, did you question where he was in 11 terms of being present in the athletic facility? THE WITNESS: No. I knew he wasn't around. 12 THE COURT: But you didn't know why? 13 THE WITNESS: No. 14 15 THE COURT: And you didn't know who made the decision? 16 17 THE WITNESS: No. sir. THE COURT: And you also indicated that at 18 19 some point in time you were told to be careful in your comments if you spoke to Mr. McQueary because 20 he had filed a lawsuit? 21 22 THE WITNESS: That is correct. 23 THE COURT: Who told you that? 24 THE WITNESS: We had a meeting in Bryce 25 Jordan Center around either August or September of

2012.

MS. CONRAD: Your Honor, at this point I'm going to caution the witness to the extent this was a privileged conversation in which counsel was involved. That would not -- the University would retain the privilege.

THE COURT: Okay. Do not identify any attorneys who were present at this meeting that you attended, but identify all non-attorneys at the meeting that you can recall.

THE WITNESS: Okay.

THE COURT: Who are they? Who was present? You were there?

THE WITNESS: And any of us that were part of the football program or the University that had direct contact with Mike McQueary, including Coach O'Brien was there with myself, all the employees at the football program.

THE COURT: So, give me a number. How many people?

THE WITNESS: Oh, probably 30 or 40.

THE COURT: Okay. And you're invoking the attorney/client privilege?

MS. CONRAD: Yes, sir. These were all employees of the University.

THE COURT: Okay. Am I correct, sir, in trying to run the mental gymnastics, that no coach -- assistant coach who coached under Coach Paterno is currently at Penn State University in the athletic department?

THE WITNESS: Bobby White I believe is -- he coached with us for a year. Bobby is actually still employed by Penn State. He chose to leave Coach Paterno's staff and go to another position within the athletic department.

THE COURT: Let me rephrase my question.

I've heard mention of nine coaches which, as I

understand it, you had Coach Paterno and then you

got the core coaches that I'm going to equate to the

nine.

THE WITNESS: Okay.

THE COURT: Are any of them left?

THE WITNESS: No, sir.

THE COURT: And by -- again, if I've heard the testimony correctly, by December of 2012, all but one were done?

THE WITNESS: 2013. All but one, yes.

THE COURT: 2013. And you mentioned something about new hiring policies. What did you mean by that in reference to Coach O'Brien coming on

board?

of football operations, Coach O'Brien, when he made a new hire for a coach, it was a lot lengthier process. He selected his new coach. And then when he submitted to the HR department, there was a bunch — a new method of checks and balances. They ran reports. And not just hiring, but any kind of volunteerism. We went through — the University went through a shift of background check upgrades, I guess you could say after 2011.

THE COURT: Either side my follow up as you see fit.

MR. STROKOFF: Mr. Diehl, you made reference to a Bobby White, a former coach?

THE WITNESS: Yes, sir.

MR. STROKOFF: Is he employed elsewhere at the University?

THE WITNESS: Yes, sir.

MR. STROKOFF: In what capacity, sir?

THE WITNESS: He's actually Mr. Caldwell's direct supervisor over at Nittany Lion Club and Suites at Beaver Stadium.

MR. STROKOFF: So he's employed within the athletic department?

THE WITNESS: We're actually development and 1 2 we service the athletic department. MR. STROKOFF: Okay. Part of the athletic --3 overall athletic program? THE WITNESS: Correct. 5 MR. STROKOFF: Okay. And how long has he 6 been employed in that capacity? Do you know? 7 THE WITNESS: 2001, 2002. 8 MR. STROKOFF: And you said he's Mr. 9 Caldwell's supervisor? 10 THE WITNESS: That is correct. 11 MR. STROKOFF: Nothing further, Your Honor. 12 MS. CONRAD: Few follow ups. Mr. White's not 13 currently an assistant coach, is he? 14 THE WITNESS: No, he's not. 15 Okay. So I want to make sure I MS. CONRAD: 16 have the timeline straight. Coach O'Brien comes in 17 in 2012; correct? 18 THE WITNESS: January of 2012, yes. 19 20 MS. CONRAD: And he retains how many assistant coaches from Coach O'Brien? I'm sorry, 21 how many -- it's that midpoint in the day. 22 THE WITNESS: Yes, ma'am. I understand. 23 24 MS. CONRAD: Coach O'Brien retains how many 25 assistant coaches who coached under Coach Paterno?

THE WITNESS: 1 Two. Coach O'Brien leaves what year? MS. CONRAD: 2 THE WITNESS: He leaves in December of 2013. 3 MS. CONRAD: New head coach named? 4 THE WITNESS: In January of 2014. 5 That's coach Franklin? MS. CONRAD: 6 THE WITNESS: Yes, ma'am. 7 MS. CONRAD: And how many assistant coaches 8 remain on Coach Franklin's staff who were on Coach 9 Paterno's staff? 10 That would be zero. THE WITNESS: 11 12 MS. CONRAD: Now, you were asked about seeing 13 Mike, I believe, December 2011 when he was clearing out his office; is that correct. 14 That is correct. 15 THE WITNESS: 16 MS. CONRAD: In January 2012, were there other assistant coaches cleaning out their office? 17 18 THE WITNESS: That is correct. MS. CONRAD: Approximately how many other 19 coaches were cleaning out their offices and 20 21 assistant coaches in January of 2012? THE WITNESS: That would be six. 22 23 MS. CONRAD: And then you were asked a question about whether -- up to October 2011 I 24 25 believe the question was, whether there had been any

information about Coach Paterno retiring; correct? 1 2 THE WITNESS: That is correct, yes. MS. CONRAD: And I believe you testified that 3 the assumption was that if Coach Paterno retired, 4 there would be a new head coach named from 5 6 internally; is that correct? THE WITNESS: Yes, that is my assumption. 7 MS. CONRAD: You didn't have any information 8 from the University about that process, did you? 9 THE WITNESS: No, ma'am. 10 MS. CONRAD: And, in fact, when it came a 11 point in time to hire a new head coach, was somebody 12 from the inside selected? 13 THE WITNESS: No, ma'am. 14 15 MS. CONRAD: It was somebody from the outside? 16 THE WITNESS: That is correct. 17 MS. CONRAD: Thank you. I have no further 18 questions. 19 Nothing, Your Honor. 20 MR. STROKOFF: THE COURT: Thank you, sir. You're free to 21 22 go about your business. 23 (Whereupon, a recess was taken.) (Whereupon, the following discussion was held 24 25 at sidebar:)

MS. CONRAD: Good afternoon.

THE COURT: Good afternoon.

MS. CONRAD: We have, as I originally represented, the video we hope to show today was one hour. However, Mr. Strokoff has just designated his portion of the video and it is now up to and maybe over two hours. So it may not be a prime time for a video after this next witness.

THE COURT: Maybe Mr. Fleming can tell us, I haven't seen any movie theaters in the area in my jaunts, that perhaps we can invite them back for a movie tonight or provide the appropriate amenities. Is there a movie theater in the area?

MR. FLEMING: There used to be in Bellefonte, Judge. But yes, there are, up in State College.

THE COURT: Well, I don't want to -- it will be fairly expensive in State College. So now, what does that do to our entire timeline?

MS. CONRAD: I still think we're all right for tomorrow because that would mean we have one short witness to be recalled. We have our two experts, which we will get through one in the morning, maybe one by midday, and then we're going to have to put the videos in.

THE COURT: If we do a two-hour video now,

we're here until a little after five o'clock. 1 MS. CONRAD: Well, we have a witness to put on, sir. 3 THE COURT: All right. So we're going to do 4 the live witness and then I just tell them to bring 5 their popcorn or whatever else they like to eat, 6 Juju Fruits, that's what I like, but we'll see. 7 Okay. So, we're going to do the live witness, will 8 take us how long do you think? 9 MS. CONRAD: I have no more than probably ten 10 minutes. 11 THE COURT: And you have no idea. Okay. So 12 then we're done with the live witness and there's no 13 point in starting the video so, we'll just have to 14 15 do it tomorrow. MR. STROKOFF: But if we did the video, we'd 16 be out by 5:15 and we do the ten-minute witness 17 tomorrow. 18 I don't think the witness is 19 MS. CONRAD: available tomorrow. 20 THE COURT: And we don't want to show half of 21 the video today and half tomorrow. And we have the 22 23 juror who keeps bumping up around 5:30 in the

afternoon, which is the problem. So, okay. Let me

get them out here and we'll confer with them and see

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what's what. It will be their call. 1 2 (Whereupon, the jury was escorted into the courtroom.) 3 THE COURT: Let's have the witness. 4 5 MS. CONRAD: The University calls Stephen 6 Shelow. STEPHEN SHELOW 7 Was called as a witness and having been duly sworn, 8 was examined and testified as follows: 9 10 DIRECT EXAMINATION 11 BY MS. CONRAD: Ο. Good afternoon. 12 13 Α. Good afternoon. 14 My name is Nancy Conrad and I represent The Q. 15 Pennsylvania State University. Before we get started, I want to be sure you have a binder in 16 17 front of you that is marked Defendant's Exhibits if 18 you look at the spine there. That's correct. 19 Α. 20 Thank you. Now, I want to direct your 21 attention Mr. Shelow to the time period of November 22 two thousand --23 THE COURT: Would you state and spell your 24 name, please? THE WITNESS: Absolutely, Your Honor. 25 My

1 name is Stephen with a P H. And the last name is 2 Shelow, S-H-E-L-O-W. 3 THE COURT: Thank you. THE WITNESS: You're welcome. 4 BY MS. CONRAD: 5 6 0. I want to direct your attention, and I'm going to limit my questions to the time period of 7 November 2011. 8 9 Α. Okay. 10 Q. November 2011, were you employed? 11 Α. I was. With whom? 12 Ο. 13 Α. Penn State University. 14 Q. And in what position did you hold in November of 2011? 15 16 I was the assistant vice president for police 17 and public safety at Penn State. 18 0. Now, I want to direct your attention to the exhibit at tab 44 in the binder. This has not yet 19 20 been admitted so please do not publish. 21 Α. Okay. 22 Are you familiar with the document that is Q. contained at D44? 23 24 Yes. Α. 25 What is it? Q.

It's a Penn State police incident report. 1 Α. And how are you familiar with it? 2 0. Again, as a 27-year veteran of the police 3 Α. department, including leading at the rank of 4 assistant vice president, I've either written or 5 6 reviewed literally thousands of these. In November 2011, did you review this 0. 7 document contained at Exhibit 44? 8 Α. I did. 9 MS. CONRAD: Move for the admission of 10 Defendant 44. 11 THE COURT: I thought it was admitted 12 already. D44? 13 14 MS. CONRAD: Yes, sir. 15 THE COURT: I had that it was previously admitted over objection. 16 MS. CONRAD: Thank you. Permission then to 17 18 publish? THE COURT: Well, that became, I think, the 19 issue, that we admitted it and the question was 20 21 going to be what are we going to do with it. And I 22 think there was some questions asked of the witness what did you do as a result of that. 23 24 MS. CONRAD: Yes, sir. 25 THE COURT: So now you want to put it in for

what purpose? The truth of what's contained in the 1 report or to show what he's doing, et cetera? 2 To show that he received the 3 MS. CONRAD: information contained in this report and what actions he took upon receiving this information. 5 6 THE COURT: All right. Again, members of the 7 jury, we have the same issue whether we're accepting it for the truth of the statement, what we're saying 8 here is that, again, this is one of these exhibits 9 10 that came in, he looked at it, and his reaction to 11 it was whatever. But it's not necessarily being offered for the truth of the content. Go ahead. 12 BY MS. CONRAD: 13 Mr. Shelow --14 Q. 15 MS. CONRAD: Permission to publish then, sir. THE COURT: 16 Yes. BY MS. CONRAD: 17 This is a crime incident report, as least as 18 Q. titled, isn't it? 19 20 Α. Correct. 21 And where did this crime incident report Q. 22 originate? 23 Actually, it originated via a submission electronically on the University police website. 24

And who received that information in November

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of 2011 if you recall?

- A. There were a number of us who automatically received submissions via our University police website. I'm recalling that back then, there were about a half of a dozen administrators, myself included, who would automatically receive submissions via our website.
- Q. So, did you receive the submission contained at D44?
 - A. Yes, I did.
- Q. And the type is noted in the second line, isn't it, the type of crime incident report?
 - A. It is, yes.
 - Q. And what type of incident is it?
 - A. It's titled terroristic threats.
- Q. And with respect to the second -- well, starting on the bottom of the first page, without reference to the name of the individual, what was the narrative that was received by University police?
- A. It's basically a summary of a threat that was received via the University police website that I just spoke about.
 - O. And when was this threat received?
 - A. I believe it was received on November 11th.

- And does -- is the time indicated in the 1 Q. 2 first page of the narrative? Yeah, that's why I'm double checking. It is, Α. 3 yes. 4 And what was that time? 5 0. It looks to be about 1:44 p.m. Α. 6 And turning your attention to the second page 7 0. -- strike that. What was the nature of this threat 8 as reflected on the first page there? 9 10 Α. It was a threat written by an individual 11 received by our website basically saying that we 12 should add his name to the list of people that were 13 angry at Mr. McQueary. Well, I want to go back to that narrative on 14 Q. 15 that first page there at the bottom. 16 Α. Okay. Specifically starting with the bottom line, 17 what does it provide, the email? 18 I'm sorry, can you repeat that? I'm on the 19 Α. 2.0 first page of the incident report. Yes, please. And I'm at the very last 21 22 sentence of the narrative. What does it provide? It's a phone number. 23 Α.
 - Q. Okay. Starting with the email.

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A. That's not until the second page. I'm not

following you, Mrs. Conrad, I apologize.

- Q. That's fine. I understand. Let me try to clarify my question. Looking at the narrative there are three lines of text there.
 - A. Now I understand.

- Q. Okay. And in the third line of the text, what information is provided?
- A. I apologize, now I understand. It says that the email is a threat against Assistant Coach Mike McQueary. And then it goes on to say it reads as follows.
- Q. And does the next page contain the text of the email that had been received?
 - A. It does.
- Q. And directing your attention then to the top portion of that page, could you read into the record what information was received by the University on or about November 11th, 2011?
- A. It says, "Add my name to those who have threatened Mike McQueary. Surely he will never step foot on a football field again. If he does, he needs to be shot. He's surely in my sights and I only hope someone else shoots him before I get a chance." It goes on to say, "By the way, the conduct of your department," which is in reference

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to the police department, "is disgusting as well. What a bunch of cowards who would put the reputation of the University above the safety of a young boy."

- Q. Now with respect to this threat that was received by Mike McQueary, what were the next steps, if any, that were taken with regard to this information?
- A. A police officer in the Penn State University Police Department was assigned to investigate the incident.
- Q. And following that investigation, what determination, if any, was made about the nature of the threat?
- A. Well, we were actually able to speak with -one of my former staff members was able to speak
 with the individual who submitted the online
 submission form. And in addition to that, that same
 officer had contact with a deputy sheriff in the
 state of Florida which is where this originated.
 And that deputy sheriff also spoke to the author of
 the email submission. And at the conclusion, we
 determined that while it was a very serious threat,
 that we could do nothing more than warn him about
 the possibility of getting arrested for such threats
 and to sort of knock it off and not do it again.

- Q. Well, after receipt of this threat, did University police take any action with respect to safety precautions?
- A. Well, again, if I think back to that entire week beginning on that preceding Saturday, the answer to your question is that amongst all of the chaos that was kind of unfolding, we were taking all kinds of steps, actions, to try to deal with safety, particularly on Wednesday night I think it was when the decisions were made with respect to the former president and the former head coach and the subsequent formation of crowds on and off campus. I mean, there were preparations among preparations among preparations going on for that entire week. This would have been one of many instances that led to us engaging in preparations.
 - Q. You also had a game coming up that Saturday?
- A. We had a big game coming up that Saturday, yes, against Nebraska.
- Q. And in light of these -- and by the way, was this the only threat that University police was aware of with respect to Mr. McQueary?
- A. I can't answer that. I can tell you, though, that it's the only one that I'm aware of that was directly related to Mr. McQueary.

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- Q. And did you communicate to anyone at the University that University police had received this threat?
- A. I personally communicated this threat and others that were received, now not against Mr.

 McQueary. But remember, there were threats against the former president, the former head coach, the chair of the board that made -- I mean, there were threats and I was briefing personally President Erickson, then President Erickson on the various threats that we were trying to either assess or respond to throughout that entire week.
- Q. And with respect to those threats, what action, if any, did you take with respect to the individuals that you just referenced?
- A. Well, we did a couple of things I guess. We determined where additional police presence might be needed or necessary throughout the week, including on Saturday. And we worked really, really hard.

 And I think you need to be mindful of the limited police resources that we have in the center region, so we were working really, really hard to try to obtain far more police presence for the week, including the Nebraska game. So I would say we were deploying police resources throughout the week and

certainly on Saturday where we thought was 1 necessary. And we were trying really, really hard 2 to add to our pool of resources because this was a 3 tough week for us. 4 It's been described as an unprecedented week. 5 Unbelievably unprecedented in terms of 6 Α. resource demands. 7 And where were you getting this additional 8 Ο. help from? 9 Well, the only place that we really could 10 Α. draw upon that we hadn't already drawn upon was the 11 Pennsylvania State Police. 12 Now, directing your attention to tab 46. 13 this document has not been admitted yet, so please 14 do not --15 I have it. Α. 16 Are you familiar with this document? 17 0. 18 Α. I am. What is it? 19 0. It is an email. 20 Α. Is it an email that was copied and received 21 Ο. by you? 22 Yes. 23 Α. MS. CONRAD: Permission -- strike that. 24

move to admit Defendant's 46.

THE COURT: Just a second until I get there. 1 D46? 2 Yes, sir. MS. CONRAD: 3 THE COURT: Counsel. 4 MR. STROKOFF: Your Honor, I'm sure he will 5 authenticate it, but this appears to be two emails 6 and he's shown as a CC on both of them. 7 MS. CONRAD: Yes, sir. He's shown as a CC on 8 9 both emails contained at D46. MR. STROKOFF: So the content, because the 10 senders were not Mr. Shelow, the content would be 11 12 hearsay. THE COURT: Okay. So, can you identify the 13 14 document, sir? THE WITNESS: I can, Your Honor. 15 16 THE COURT: Okay. So he's identified it, you're moving its admission, and then what are you 17 going to do with it? 18 MS. CONRAD: I'm going to ask him whether or 19 20 not this document refreshes his recollection as to any actions taken by the University as well as based 21 22 on his reading of this actual document whether or 23 not University police took action. 24 MR. STROKOFF: And she did ask for permission 25 to publish, Your Honor.

THE COURT: Pardon me?

MR. STROKOFF: She asked for permission to publish and that's why I raised this objection.

THE COURT: Yeah. It's like everything else that's getting published and it's not being offered for the truth of the matter but it's up there. He can simply say I got this and what did he do as a result. So it's admitted with the provision that it's not going to be displayed to the jury and it's not a document that will go out with the jury.

BY MS. CONRAD:

- Q. Mr. Shelow, what is the document contained an at D46?
- A. It's an email thread involving two separate emails, both of which I was carbon copied on.
- Q. And does this email threat contain any information that University police was taking in conjunction on or about November 11, 2011?
 - A. Yes.
- Q. And what action was University police taking with respect to the events of November 11, 2011?
- A. We were addressing enhanced security concerns and additional police presence at Beaver Stadium.

 And we were coordinating with the local off campus police regarding police coverage not on the Penn

1 State campus.

- Q. And what efforts and actions were taken by Penn State University Police in coordinating with local police?
- A. Well, it's common at Penn State home football games, at least from my tenure at the University police, for the local police to greet the visiting team when they typically arrived at University Park Airport on Friday. The visiting team often, if not always, stayed at the local Ramada Inn on South Atherton Street. So the email was talking about security concerns regarding those kinds of logistical considerations between my then deputy police chief and the police police chief downtown in the State College Police Department.
- Q. Was University police coordinating any extra security for the arrival of the Nebraska team?
 - A. Yes.
- Q. And was University police coordinating with any other police entity checks on various individual homes?
 - A. Yes.
 - Q. What was the nature of those checks?
- A. The University police was providing, as I recall, around-the-clock coverage with a student

auxiliary, this is a non-sworn part-time student wage employee at what we know as the Shcreyer House, which is a house on campus at Penn State University in which the president resides. The local State College Police were, according to this at least, were providing staffing at the residences of Joe Paterno, Mike McQueary, and Gerald Sandusky throughout the weekend, it says.

- Q. And directing your attention then to D47. Are you familiar with that document, sir?
 - A. Yes.
- Q. And again, it has not yet been admitted. What is this document?
 - A. It is an email.
 - Q. Is it an email in which you were copied?
- A. It was an initial email message in which I was not copied, but that I was subsequently forwarded.
- Q. And based on the information contained in this email, did you take -- did that contribute to the coordination efforts with University police and State College Police?
 - A. Not immediately.
- MS. CONRAD: Well, first let me move for the admission of D47.

BY MS. CONRAD:

MR. STROKOFF: Again, Your Honor, the objection is with respect to the content of the email which is a hundred percent hearsay.

THE COURT: Yes. It's admitted. And you can ask him what he did as a result of seeing this email.

BY MS. CONRAD:

- Q. Did you, as a result of receiving this email, receive any information about the state police efforts in conjunction with the events of November 11, 2011?
 - A. Not directly, no.
- Q. Well, did you receive any information about what the state police had done in conjunction with the events in November 2011?
 - A. The email suggests --

THE COURT: Sir, does the email refresh your recollection with regard to what the state police did or did not do without reading the content to reply upon what it says?

THE WITNESS: No, because I was not aware of this encounter or this exchange until I saw this email. It gendered no further activity or response on my part.

That's because the action had already been 1 0. 2 taken? Α. Correct. 3 Okay. Directing your -- and directing your 4 attention to D48. 5 MS. CONRAD: D48 has been admitted, sir. 6 7 Permission to publish. THE COURT: Well, it was admitted over 8 objection. And I'm certain the objection was the 9 same, as to the content, and that we permitted 10 someone to talk about it as to what they did upon 11 12 receipt of the document. So I could be wrong, because I can't recall exactly when that occurred, 13 but it is consistent with everything else that's 14 15 going on. So you can ask him is he familiar with the email, does it refresh his recollection, and 16 what did he do. 17 BY MS. CONRAD: 18 19 Q. Are you familiar with this email, sir? 20 Α. Yes, I am. Does it refresh your recollection as to any 21 0. 22 events that were taking place in November of 2011? 23 Α. It does. 24 And what can you tell us about the Q.

information that you obtained from this email?

- A. Well, I was made aware, as I was at home on Friday evening, that a bomb threat was made some time I think after 9:00 p.m., maybe after 9:30 p.m. on the Friday preceding the Penn State/Nebraska game. And so, in spite of the fact that I was trying to get some rest before an early morning report time, as is normally the case for me on a game day Saturday, we sort of sprung into action and began to address the nature of the bomb threat.
- Q. And did you come to a determination as to your assessment of the nature of the bomb threat?
- A. Well, as we would in any case, we made a very thorough search of the facility. And when we found nothing out of the ordinary, I suppose I made the determination that while very serious, we probably were in a good position to continue on with business as usual on game day Saturday.
- Q. And is it fair to say based on your testimony that when you received information that a bomb threat had been received, you viewed it as serious; is that correct?
 - A. Very serious.
- Q. And do I understand then that action was taken to do a thorough check of the stadium as a result of receiving this bomb threat?

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- A. I would say we took two chief courses of action. One is exactly what you just said. The second is that we tried to determine what messaging we would do throughout the night and throughout the day leading up to kick off so as to inform fans about the threat having been received and so as to allow them to make an independent judgment about whether or not they still wanted to come to the game in spite of the bomb threat.
- Q. And so I understand your testimony,
 University police assessed this threat as a serious
 one?
 - A. That is correct.

MS. CONRAD: Thank you. I have no further questions.

CROSS EXAMINATION

BY MR. STROKOFF:

- Q. Sir, do you know how many people came to the game?
- A. I don't remember, but I'm recalling it was in the 90,000 range.
- Q. And that was after notifying the public that there was a bomb threat but that the University police had examined Beaver Stadium and found no bomb?

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- A. I think we even told them that we elicited the help of the Pennsylvania State Police bomb sniffing dogs. So I think we were pretty detailed on what we provided. My only point is that I don't think it was just our own independent assessment, but I think it was a comprehensive messaging strategy that we tried to employ throughout the day so that they were aware of what actions we took.
- Q. Okay. I'd like to go back over just a few of these exhibits which you were referred to. The first one is Defense Exhibit 44, your crime/incident report.
 - A. I have it.
- Q. Okay. At the top right hand corner, it says report date, 11/11/11, 13:44.
 - A. That's correct.
 - Q. That's 1:44, isn't it?
 - A. It's 1:44 p.m., yes.
- Q. Okay. And when we go down to the narrative, it says that, "On 11/11/11 at approximately 1400 hundred, I was provided with a copy of a message." So is that when your department received this report, around two o'clock?
- A. Well, I'm assuming that we received it around some time after one and the officer who wrote this

report and who was assigned the investigation was assigned it at around 2:00 p.m.

- Q. Okay. And this was a copy of an email you said that was received in the police website?
- A. Yeah. We're using the word email, but it's an online submission form that, again, when I was there folks could access to make inquiries, report things that they wanted us to be aware of. So from the user's point of view, it was a website. And on the website, you can gain information or you could go to the section where you could submit something. On the back end, it generates an email to me and others.
- Q. Okay. So the Penn State Police had a website and somebody typed in a message on that website that was deemed to be a possible crime/incident?
 - A. That's correct.
- Q. Okay. And you assigned one of your staff to investigate what this person had filled out on the police website, right?
 - A. That is correct as well.
- Q. And the person who had filled out the potential crime was from Melbourne, Florida?
 - A. That is correct as well.
 - Q. And the individual you assigned to

1 investigate this contacted the individual by phone, 2 right? Α. That is correct. 3 About what time did he contact the Ο. individual? 5 Α. I would need to check. I'm not sure that I 6 7 remember. But my recollection was relatively soon after he was assigned the case. But let me check. 8 Actually, I can't tell. 9 10 0. Okay. I'm sorry. 11 Α. But then after the Melbourne, Florida citizen 12 Ο. was indignant about being called --13 I'm sorry, I didn't hear you. 14 Α. After the Melbourne, Florida citizen was, I'm 15 0. 16 being diplomatic, indignant after receiving a call from your officer, your officer then went and 17 contacted the Melbourne, Florida PD? 18 19 Α. That is correct. Actually, I think it was a county -- I believe it was Brevard County Sheriff's 20 21 Office to be exact. And so it was a deputy sheriff 22 in a county agency as opposed to a local Melbourne 23 city or municipal agency I think.

Q. Now, your Penn State police officer then spoke to the Brevard County Sheriff's Office?

Α. That is correct. 1 Identified the individual, right? 2 Ο. They did. 3 Α. And the Brevard County Sheriff's Office said 4 0. oh, we know that quy? 5 They knew him and went and talked to him. 6 Α. He was a hot head, right? 7 Q. I'm sorry? Α. 8 He was a hot head? 9 Ο. Well, they seemed to have prior interaction 10 Α. with him and they weren't surprised about his 11 demeanor with our officer. 12 Okay. And the end result was nobody was ever 13 charged with a crime, right? 14 15 Α. That is correct. And this is the only threat against Mike 16 McQueary of which you have any knowledge? 17 Myself, yes. 18 Α. 19 Q. Tab 46. 2.0 Α. Okay. Got it. 21 Who was Thomas Sowerby? Ο. Tom Sowerby is -- I'm sorry, was at the time 22 Α. 23 and still is the deputy police chief at Penn State 24 University Police.

So he's one of your subordinates?

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Q.

- A. I'm not there anymore but he was when I was there and he still there and is still employed in that same capacity.
 - Q. He's with the University police?
 - A. That is correct.
- Q. And Mr. Sowerby is sending on the 11th at 3:39 p.m. an email to John Gardner?
 - A. That's correct.
 - Q. Who's John Gardner?
- A. So at the time, John Gardner was the deputy police chief down at State College Borough Police. Within the last couple of weeks or months, I'm not sure which, he's been named most recently the police chief at State College.
- Q. So on November 11th at 3:39 p.m., Mr. Sowerby's reaching out to Gardner. First paragraph is just concerned about, you know, security measures for the Nebraska football team, right?
- A. Yeah. I was contacted by then athletic director Tom Osborne. And Director Osborne wanted to know from me very clearly what Penn State was doing to protect his team, his staff, and fans from Nebraska that would be coming to the game. In fact, I met with him, I don't even remember what time, but on Friday afternoon prior to the Nebraska game I met

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2.4 25 with him at the stadium and we talked in great detail about what we were doing and so forth. this email suggests that I was having those conversations with the athletic director and others at Nebraska frankly.

Excuse me. Counsel, we're just THE COURT: using the reference to the email to refresh his recollection, we're not reading it.

> MR. STROKOFF: I'm sorry.

BY MR. STROKOFF:

- So the first concern was because of something 0. that had happened in 2002, right?
 - Well, yes. Α.
- Okay. And then Gardner responded as to what Q. the State College Police Department was going to do in response to Sowerby's email, right?
- It appears to me that at some point John Gardner and Tom Sowerby must have had a conversation. What I'm seeing is a summary of that conversation by Tom Sowerby, not from John himself.
- Do you have any personal knowledge that the State College Police provided any security measures for Mike McQueary or his family ever?
- Just what I'm seeing here. That would be --Α. that would be the extent of my personal knowledge of

what you just asked about. 1 Well, this isn't your personal knowledge, 2 this is just knowledge from an email, right? 3 I think we're saying same thing, but you're 4 5 right, yes. And this has nothing to do with the personal 6 Ο. security of Mr. McQueary, it simply has to do with 7 his residence over the weekend when he wasn't going 8 to be there? 9 I don't know when he was or wasn't going to 10 Α. be there. But the first part of your question I 11 believe is correct. 12 And lastly, this bomb threat report came in 13 14 at 9:27 p.m. on November 11th? That sounds right, yes. 15 Α. That's Friday night? 16 Q. That's Friday night. 17 Α. MR. STROKOFF: Nothing further, Your Honor. 18 19 MS. CONRAD: Nothing further, sir. 20 THE COURT: Thank you. THE COURT: 21 You may step down. You're free 22 to go about your business. 23 THE WITNESS: Thank you. THE COURT: It's five minutes of four. 24 25 hours, I take it we're going to be watching the

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movie in the morning. Is that your pleasure?

Collective? Everybody's nodding yes. All right.

So having said that, members of the jury, please have a safe trip home and we will see you tomorrow morning to watch the video among other things.

(Whereupon, the jury was excused for an overnight recess.)

THE COURT: Since events are moving a little quicker than we thought and we need to have the opportunity to discuss the closing instructions. And since we're watching a video tomorrow, I would propose that we try to multitask and kill a couple birds with one stone. So what I'm suggesting is that we have such a deep bench array of legal talent here that, perhaps, each side can leave one counsel to sit there and make sure that the video is played accurately and that other counsel can be freed up so that we can discuss the Court's instructions to the jury, that way I'm not asking you to come in at 7:30 tomorrow morning so we can have that discussion. But it would seem to me that I can explain to the jury that it's not that we don't think this is important while we're stepping out, we're trying to multitask so that we can keep on track and meet the timeline that we gave to them because otherwise, I

don't know when we sit down and get to talk about 1 2 the instructions so that you folks would have the 3 time tomorrow evening to be getting your closing 4 arguments in sync. So you can confirm among yourselves, you can either opt for 7:30 tomorrow 6 morning for a discussion about the closing 7 instructions or we can agree that the Court will 8 explain to the jury that we're going to absent ourselves probably for a half hour or so so that we 9 10 can get all of that out of the way and make efficient use of our time.

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MR. STROKOFF: We're agreeable to multitasking, Your Honor.

MS. CONRAD: We agree also to multitasking. I would ask, though, permission to reexamine the schedule. As I mentioned, I have two experts coming And while I just want to confirm they're available to stay through the afternoon, as opposed to they were scheduled to appear first thing in the morning.

THE COURT: Okay. Well, we can be flexible. You can do it any way you want. I don't care the order in which we proceed. I'm just saying that when it's video time, we're going to have the opportunity to talk. Obviously, the earlier we have

the opportunity to talk, the more time it gives me to do what I need to do. MS. CONRAD: Yes, sir. THE COURT: Okay. So we'll see you at the usual time. Have a nice evening. END OF PROCEEDINGS

C E R T I F I C A T EI hereby certify that the proceedings and evidence are contained fully and accurately in the notes taken by me upon the hearing of the within matter and that this copy is a correct transcript of the same. Date Jenhifer E. Amentler Official Reporter

CERTIFICATE

I hereby certify that a copy of this transcript was furnished and made available to counsel of record for the parties, advising they had until November 1, 2016, in which to file any objections or exceptions to the same. That time period having elapsed without recording of objections or exceptions, the transcript is therefore lodged with the Court for further action.

Date

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Jennifer E. Amentler

Øfficial Reporter

ACCEPTANCE BY COURT Upon counsel's opportunity to review and to offer objections to the record, the foregoing record of proceedings is hereby accepted and directed to be filed. Thomas & Shirm 11-2-16 Date Thomas G. Gavin Senior Judge Specially Presiding 15th Judicial District