

IN THE COURT OF COMMON PLEAS OF CENTRE COUNTY, PENNSYLVANIA CIVIL ACTION – LAW

ESTATE of JOSEPH PATERNO; **Docket No.:** 2013-2082 and Type of Case: **Declaratory Judgment Injunction** Breach of Contract WILLIAM KENNEY and JOSEPH V. ("JAY") Tortious Interference with Contract PATERNO, former football coaches at Defamation Pennsylvania State University, Commercial Disparagement Plaintiffs. Conspiracy V. Type of Pleading: Certificate Prerequisite to NATIONAL COLLEGIATE ATHLETIC ASSOCIATION ("NCAA"), Service of Subponas Upon Bank of America, N.A., MARK EMMERT, individually and as Pursuant to Rule 4009.22 President of the NCAA, and Filed on Behalf of: EDWARD RAY, individually and as former National Collegiate Athletic Association, Mark Emmert, Edward Chairman of the Executive committee of the Ray NCAA. Defendants, Counsel of Record for this Party: and Thomas W. Scott, Esquire Killian & Gephart, LLP THE PENNSYLVANIA STATE 218 Pine Street, P.O. Box 886 UNIVERSITY, Harrisburg, PA 17108-0886 Nominal Defendant. TEL: (717) 232-1851 FAX: (717) 238-0592 tscott@killiangephart.com PA I.D. Number: 15681

IN THE COURT OF COMMON PLEAS OF CENTRE COUNTY, PENNSYLVANIA

ESTATE of JOSEPH PATERNO, et al.,)	COPY	/
Plaintiffs, v.)	Civil Division	
**)	Docket No. 2013-2082	
NATIONAL COLLEGIATE ATHLETIC ASSOCIATION, et al.,)		
Defendants.)		

CERTIFICATE PREREQUISITE TO SERVICE OF SUBPOENA UPON BANK OF AMERICA, N.A., PURSUANT TO RULE 4009.22

As a prerequisite to service of subpoena for documents and things to Bank of America, N.A., pursuant to Rule 4009.22, Defendants hereby certify that all parties have waived the 20-day notice of intent to serve the subpoena. The subpoena which will be served is identical to the subpoena submitted with this Certificate.

Date: January 28, 2016

2016 JAN 28 PM 4: 29
DEBRA C. INMEL
PROTHONOTARY
CENTRE COUNTY, PA

Thomas W. Scott (No. 15681)

KILLIAN & GEPHART, LLP

218 Pine Street

P.O. Box 886

Harrisburg, PA 17108-0886

Telephone: (717) 232-1851

Email: tscott@killiangephart.com

Everett C. Johnson, Jr. (admitted Pro Hac Vice,

DC No. 358446)

Brian E. Kowalski (admitted Pro Hac Vice, DC

No. 500064)

IN THE COURT OF COMMON PLEAS OF CENTRE COUNTY, PENNSYLVANIA

ESTATE of JOSEPH PATERNO, et al.,)	
Plaintiffs, v.)) Civil Division)	
) Docket No. 2013-2082	2
NATIONAL COLLEGIATE ATHLETIC ASSOCIATION, et al.,)	
Defendants.)	

CERTIFICATE PREREQUISITE TO SERVICE OF SUBPOENA UPON BANK OF AMERICA, N.A., PURSUANT TO RULE 4009.22

As a prerequisite to service of subpoenas for documents and things to Bank of America, N.A., pursuant to Rule 4009.22, Defendants hereby certify that all parties have waived the 20-day notice of intent to serve the subpoena. The subpoena which will be served is identical to the subpoena submitted with this Certificate.

Date: January 28, 2016

CHOOP POWGORD
2016 JAN 28 PH 4: 29
DEBRA C. HATEL
PROTHONOTARY
CENTRE COUNTY, PA

Thomas W. Scott (No. 15681)

KILLIAN & GEPHART, LLP

218 Pine Street

P.O. Box 886

Harrisburg, PA 17108-0886

Telephone: (717) 232-1851

Email: tscott@killiangephart.com

Everett C. Johnson, Jr. (admitted Pro Hac Vice,

DC No. 358446)

Brian E. Kowalski (admitted Pro Hac Vice, DC

No. 500064)

Sarah M. Gragert (admitted *Pro Hac Vice*, DC No. 977097)

LATHAM & WATKINS LLP

555 Eleventh Street NW

Suite 1000

Washington, DC 20004-1304

Telephone: (202) 637-2200

Email: Everett.Johnson@lw.com

Brian.Kowalski@lw.com

Sarah.Gragert@lw.com

Counsel for Defendants the NCAA, Dr. Emmert, and Dr. Ray

CERTIFICATE OF SERVICE

I, Thomas W. Scott, hereby certify that I am serving the foregoing Certificate Prerequisite

by First Class Mail and email on the following:

Thomas J. Weber, Esquire GOLDBERG KATZMAN, P.C. 4250 Crums Mill Road, Suite 301 P.O. Box 6991 Harrisburg, PA 17112 Telephone: (717) 234-4161

Email: tjw@goldbergkatzman.com

Wick Sollers, Esquire
L. Joseph Loveland, Esquire
Mark A. Jensen, Esquire
Patricia L. Maher, Esquire
Ashley C. Parrish, Esquire
KING & SPALDING LLP
1700 Pennsylvania Avenue, NW
Washington, DC 20006
Telephone: (202) 737-0500

Email: wsollers@kslaw.com

jloveland@kslaw.com mjensen@kslaw.com pmaher@kslaw.com aparrish@kslaw.com

Counsel for Plaintiffs

Date: January 28, 2016

Thomas W Swith

Thomas W. Scott (No. 15681) KILLIAN & GEPHART, LLP 218 Pine Street

P.O. Box 886

Harrisburg, PA 17108-0886 Telephone: (717) 232-1851

Email: tscott@killiangephart.com

Sarah M. Gragert (admitted *Pro Hac Vice*, DC No. 977097)

Brian E. Kowalski (admitted *Pro Hac Vice*, DC No. 500064)

Everett C. Johnson, Jr. (admitted *Pro Hac Vice*, DC No. 358446)

LATHAM & WATKINS LLP

555 Eleventh Street NW

Suite 1000

Washington, DC 20004-1304

Telephone: (202) 637-2200

Email: Brian.Kowalski@lw.com Everett.Johnson@lw.com Sarah.Gragert@lw.com

Counsel for Defendants

IN THE COURT OF COMMON PLEAS OF CENTRE COUNTY, PENNSYLVANIA

NATIONAL COLLEGIATE ATHLETIC ASSOCIATION, et al., Defendants.))	2082 PROTHONO PROTHONO	
Plaintiffs, v.)	Civil Divis	
ESTATE of JOSEPH PATERNO, et al.,)		

THE NATIONAL ATHLETIC ASSOCIATION'S NOTICE OF INTENT TO SERVE A SUBPOENA TO BANK OF AMERICA, N.A. TO PRODUCE DOCUMENTS AND THINGS FOR DISCOVERY PURSUANT TO RULE 4009.21

The National Collegiate Athletic Association intends to serve a subpoena identical to the one that is attached to this notice. You have twenty (20) days from the date listed below in which to file of record and serve upon the undersigned an objection to the subpoena. If no objection is made, the subpoena may be served.

Date: January 28, 2016

Thomas W. Scott (No. 15681) KILLIAN & GEPHART, LLP

218 Pine Street P.O. Box 886

Harrisburg, PA 17108-0886

Telephone: (717) 232-1851

Email: tscott@killiangephart.com

Everett C. Johnson, Jr. (admitted *Pro Hac Vice*, DC No. 358446)

Brian E. Kowalski (admitted *Pro Hac Vice*, DC No. 500064)

Sarah M. Gragert (admitted *Pro Hac Vice*, DC No. 977097)

LATHAM & WATKINS LLP

555 Eleventh Street NW

Suite 1000

Washington, DC 20004-1304

Telephone: (202) 637-2200

Email: Everett.Johnson@lw.com

Brian.Kowalski@lw.com

Sarah.Gragert@lw.com

Counsel for Defendants the NCAA, Dr. Emmert, and Dr. Ray

COMMONWEALTH OF PENNSYLVANIA COUNTY OF CENTRE

GEORGE SCOTT PATERNO ET AL.	
vs	: File No. 2013-2082
NATIONAL COLLEGIATE ATHLETIC ASSOCIAT	•
	· :
SUBPOENA TO PRODU	CE DOCUMENTS OR THINGS SUANT TO RULE 4009.22
TON DISCOVERT FOR	SOANT TO ROLE 4009.22
To: Bank of America, N.A. c/o CT Corporation	a Systemic
	rson or Entity)
Within twenty (20) days after service of	this subpoena, you are ordered by the court to
produce the following documents or things: _	See Attached Exhibition
at Killian & Gephart, LLP, 218 Pine Street,	PO Box 886, Harrisburg, PA 17108-0886
	ddress)
request at the address listed above. You is cost of preparing the copies or producing the	of the documents or produce things requested be icate of compliance, to the party making thin have the right to seek in advance the reasonable things sought. Things required by this subpoena within twent serving this subpoena may seek a court order
THIS SUBPOENA WAS ISSUED AT THE REQUEST OF TH	HE FOLLOWING PERSON:
NAME: Thomas W. Scott. Esquire	
ADDRESS: Killian & Gephart, LLP 218 Pine Street, P.O. Box 8a6 Harrisburg, PA 17108-0886	
TELEPHONE: (717) 232-1851	
SUPREME COURT ID # 15681	
ATTORNEY FOR: National Collegiate Athletic Ass	BY THE COURT: Junal James
	Duran Monda
DATE: January 28, 2016 Seal of the Court	Prothonotary/Clerk, Civil Division
	Deputy

EXHIBIT A

DEFINITIONS

- 1. "You," "your," and "yours" shall refer to Bank of America, N.A., and all other persons acting on behalf of Bank of America, N.A., including but not limited to, its agents, directors, officers, employees, and representatives.
- 2. "All" or "any" shall mean "each and every."
- 3. "And" and "or" shall mean either disjunctively or conjunctively as necessary to bring within the scope of the discovery request all responses that might otherwise be construed outside of its scope.
- 4. "Document" or "documents" is defined as broadly as possible, and is defined to include originals and copies (including all non-identical copies or photocopies) as well as all draft and final versions of, without limitation: (a) All writings of any kind (including the originals and all non-identical copies, whether different from the originals by reason of any notation made on such copies or otherwise), including, without limitation, correspondence, notes, statements, transcripts, books, diaries, intra-office communications, notations of any sort of conversations or interviews; (b) All graphic representations of any kind, including, without limitation, photographs, charts, graphs, plans, drawings, videos, and recordings; and (c) All electronically generated and/or stored correspondence, memoranda, communications, data compilations, or records of any sort.
- 5. "Communication(s)" means any act, action, oral speech, written correspondence, contact, expression of words, thoughts, ideas or transmission or exchange of data or other information to another person, whether orally, person-to-person, in a group, by

- telephone, letter, personal delivery, telex, facsimile, or any other process, electric, electronic or otherwise.
- 6. "Concerning" shall mean, without limitation, comprising, containing, embodying, referring to, relating to, regarding, alluding to, responding to, in connection with, commenting on, in response to, about, announcing, explaining, discussing, showing, describing, studying, supporting, reflecting, analyzing, or constituting.
- 7. "Person" shall mean any natural person or any business, legal or governmental entity, or association.
- 8. "Coach Paterno" shall mean the late former Penn State head football coach, Joseph Paterno.
- 9. The "Paterno Family" shall refer to the family of Coach Paterno, including but not limited to Coach Paterno, Sue Paterno, George Scott Paterno, Joseph V. ("Jay") Paterno, Jr., David Paterno, Diana Lynne Paterno-Giegerich, and Mary Kay Paterno Hort.

INSTRUCTIONS

- In accordance with the Pennsylvania Rules of Civil Procedure, in producing the requested Documents, furnish all Documents in Your actual or constructive possession, custody, or control.
- 2. Documents shall be produced in the manner in which they are maintained in the ordinary course of business or shall be organized and labeled with a designation of the request for production to which they respond and produced along with any file folders or other bindings in which such Documents were found.
- 3. These Requests shall be deemed to be continuing in nature. If at any time additional

- responsive Documents come into Your possession, custody or control, then the responses to these Requests shall be promptly supplemented.
- 4. Any request for "Communications" shall be construed to include written or tangible Communications, as well as Documents referencing or reflecting oral or person-toperson Communications.
- 5. Any Document that cannot be produced in full shall be produced to the fullest extent possible.
- 6. Each paragraph, subparagraph, clause and word herein should be construed independently and not by reference to any other paragraph, subparagraph, clause or word herein for purposes of limitation.
- 7. Except as specifically provided herein, words imparting the singular shall include the plural and vice versa, where appropriate.

REQUESTS FOR PRODUCTION

REQUEST NO. 1:

All Documents Concerning actual or contemplated business partnerships, ventures, agreements, or arrangements with Coach Paterno, the Paterno Family or any member or representative of the Paterno Family, including but not limited to draft and executed contracts and/or agreements for endorsements by Coach Paterno or other use of his name, image, and likeness.

REQUEST NO. 2:

All Communications with any member(s) or representative(s) of the Paterno Family Concerning any business partnerships, ventures, agreements, or arrangements discussed in Request No. 1.

REQUEST NO. 3:

All Communications with any employee or representative of Pennsylvania State University Concerning Coach Paterno, and/or his name, image, and likeness.

CERTIFICATE OF SERVICE

I, Thomas W. Scott, hereby certify that I am serving the foregoing Certificate

Prerequisite to Service of Subpoena by First Class Mail and email on the following:

Thomas J. Weber, Esquire GOLDBERG KATZMAN, P.C. 4250 Crums Mill Road, Suite 301 P.O. Box 6991 Harrisburg, PA 17112 Telephone: (717) 234-4161 Email: tjw@goldbergkatzman.com

Wick Sollers, Esquire
L. Joseph Loveland, Esquire
Mark A. Jensen, Esquire
Patricia L. Maher, Esquire
Ashley C. Parrish, Esquire
KING & SPALDING LLP
1700 Pennsylvania Avenue, NW
Washington, DC 20006
Telephone: (202) 737-0500

Email: wsollers@kslaw.com

jloveland@kslaw.com mjensen@kslaw.com pmaher@kslaw.com aparrish@kslaw.com

Counsel for Plaintiffs

Date: January 28, 2016

Thomas le Sooth

Thomas W. Scott (No. 15681) KILLIAN & GEPHART, LLP

218 Pine Street P.O. Box 886

Harrisburg, PA 17108-0886 Telephone: (717) 232-1851

Email: tscott@killiangephart.com

Sarah M. Gragert (admitted *Pro Hac Vice*, DC No. 977097)

Brian E. Kowalski (admitted *Pro Hac Vice*, DC No. 500064)

Everett C. Johnson, Jr. (admitted *Pro Hac Vice*, DC No. 358446)

LATHAM & WATKINS LLP

555 Eleventh Street NW

Suite 1000

Washington, DC 20004-1304

Telephone: (202) 637-2200

Email: Brian.Kowalski@lw.com Everett.Johnson@lw.com Sarah.Gragert@lw.com

Counsel for Defendants